

Applications of Bioinformatics in the Real-Time Molecular Surveillance of Viral Pathogens

Niema Moshiri

Assistant Teaching Professor
Computer Science & Engineering
University of California, San Diego

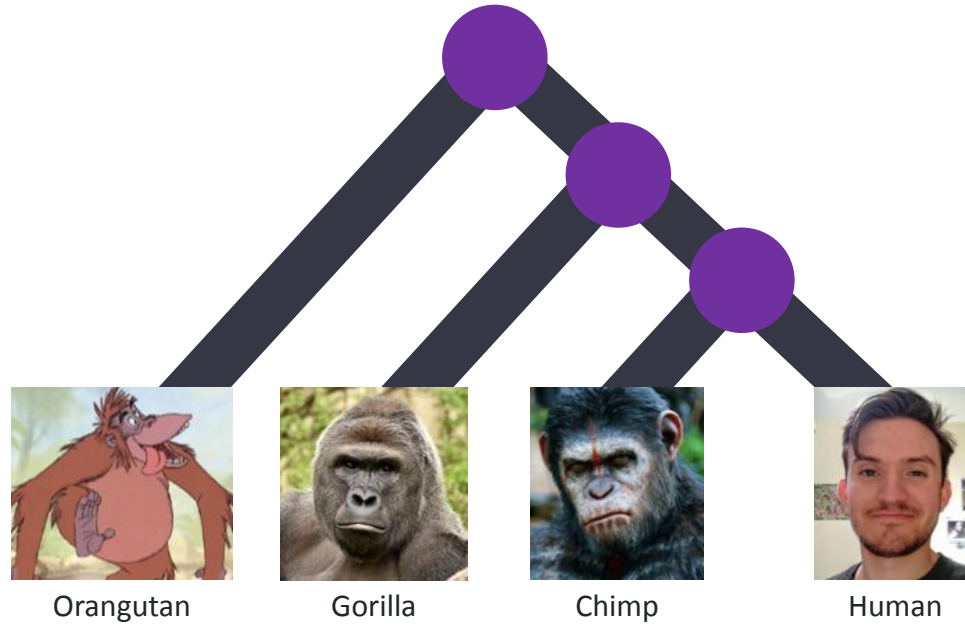
Outline

- Introduction to Viral Molecular Epidemiology
- Sequencing the First Viral Genome
- Annotating a Viral Genome
- Sequencing in the Midst of an Epidemic
- Aligning Viral Genome Sequences
- Phylogenetic Inference and Transmission Clustering

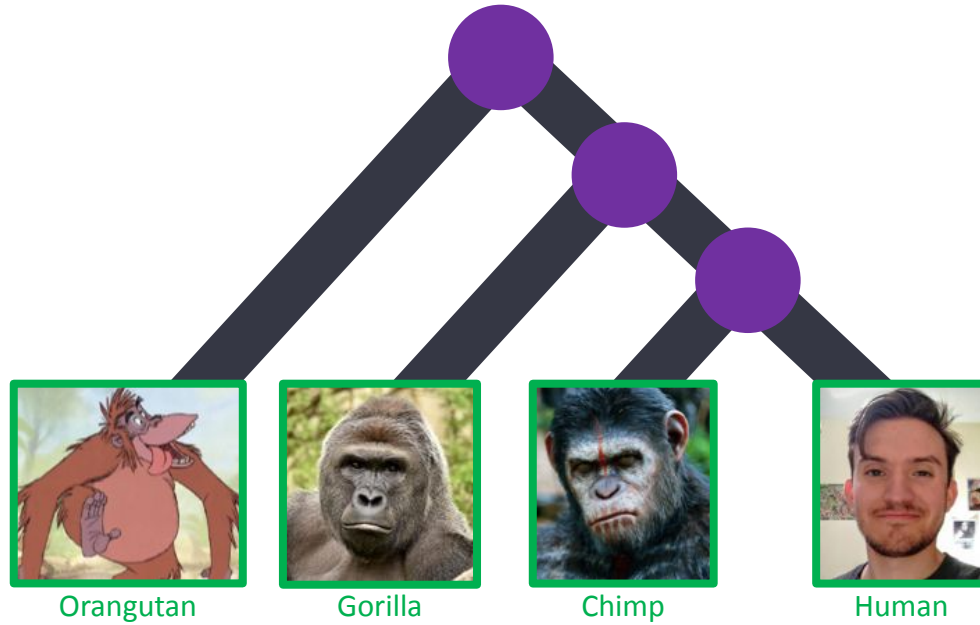
Outline

- **Introduction to Viral Molecular Epidemiology**
- Sequencing the First Viral Genome
- Annotating a Viral Genome
- Sequencing in the Midst of an Epidemic
- Aligning Viral Genome Sequences
- Phylogenetic Inference and Transmission Clustering

Phylogeny

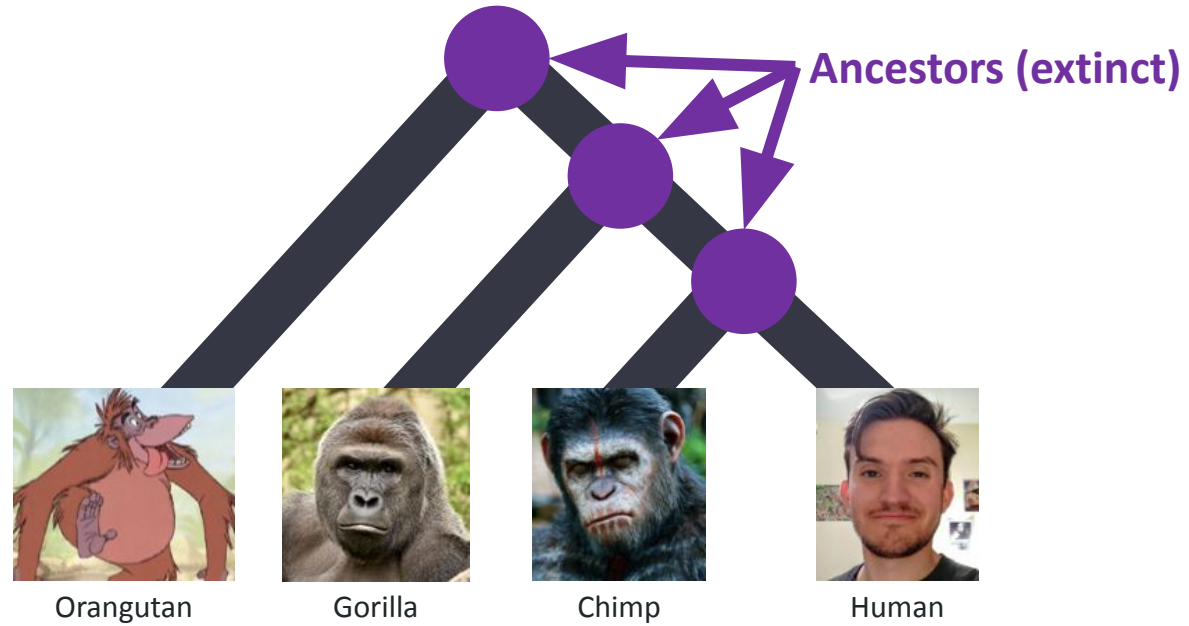


Phylogeny

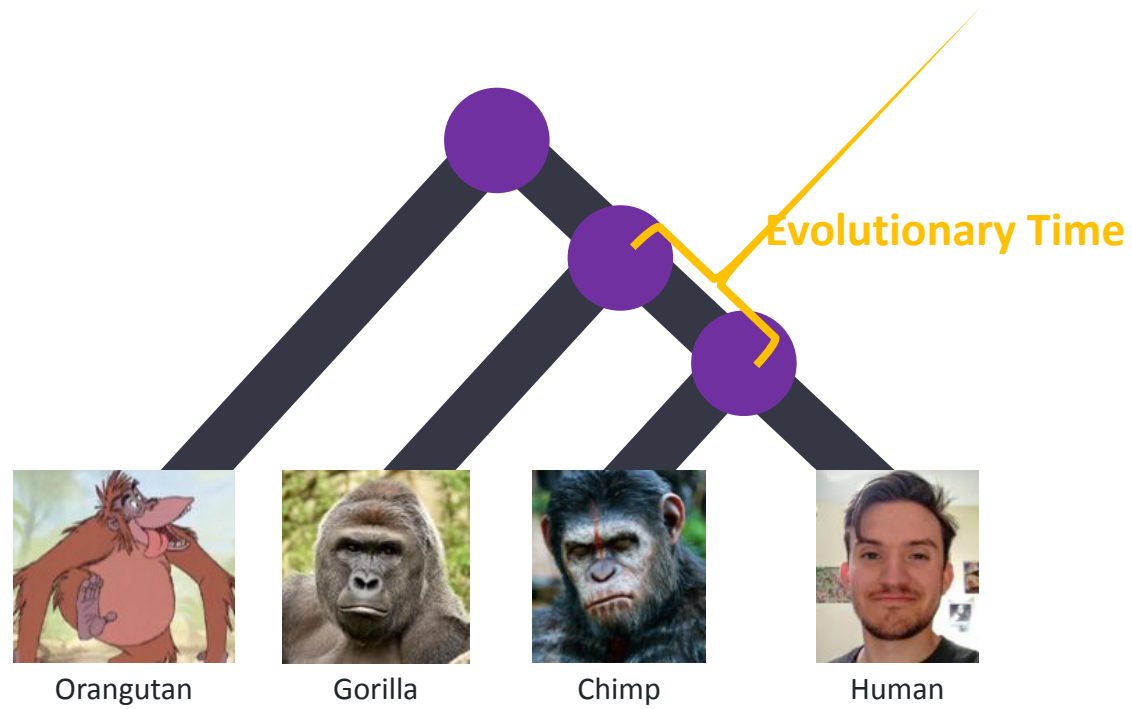


Present-Day Species

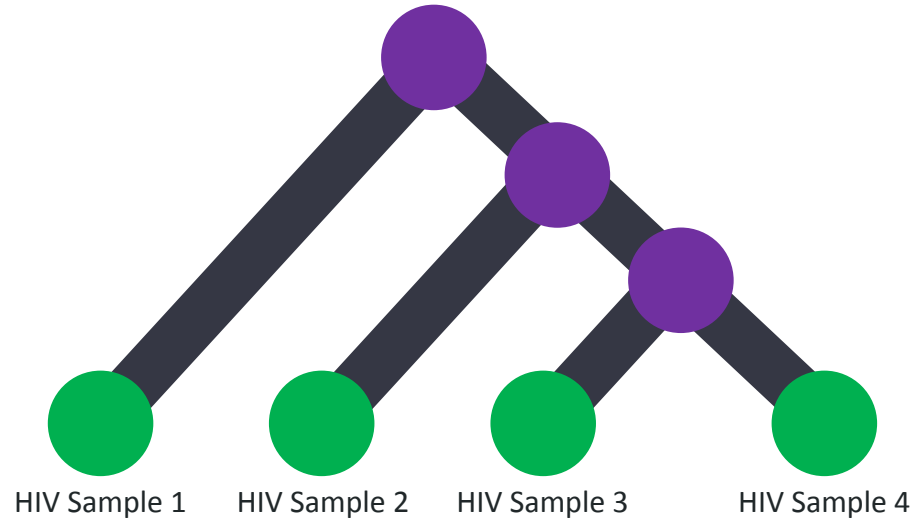
Phylogeny



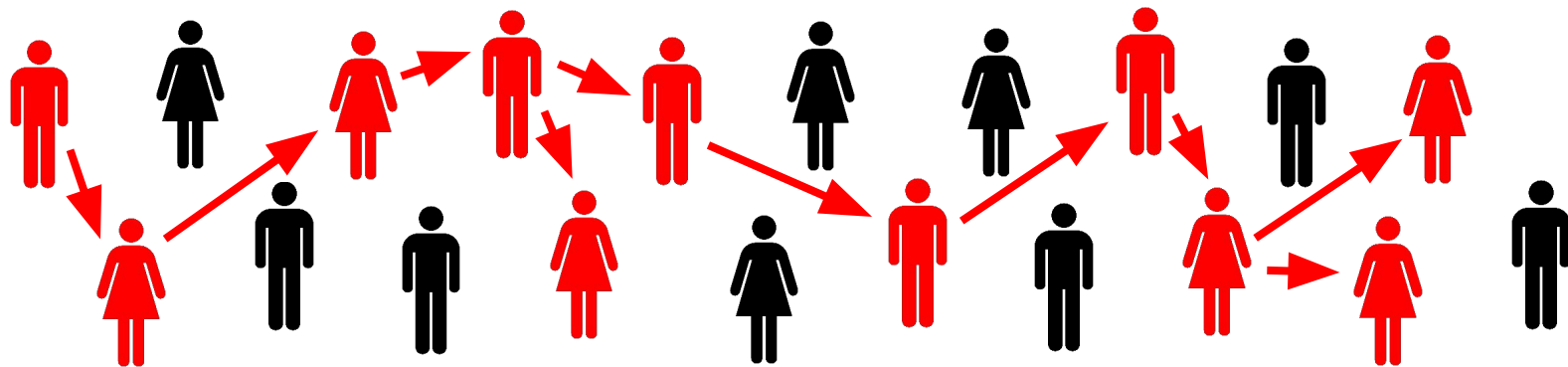
Phylogeny



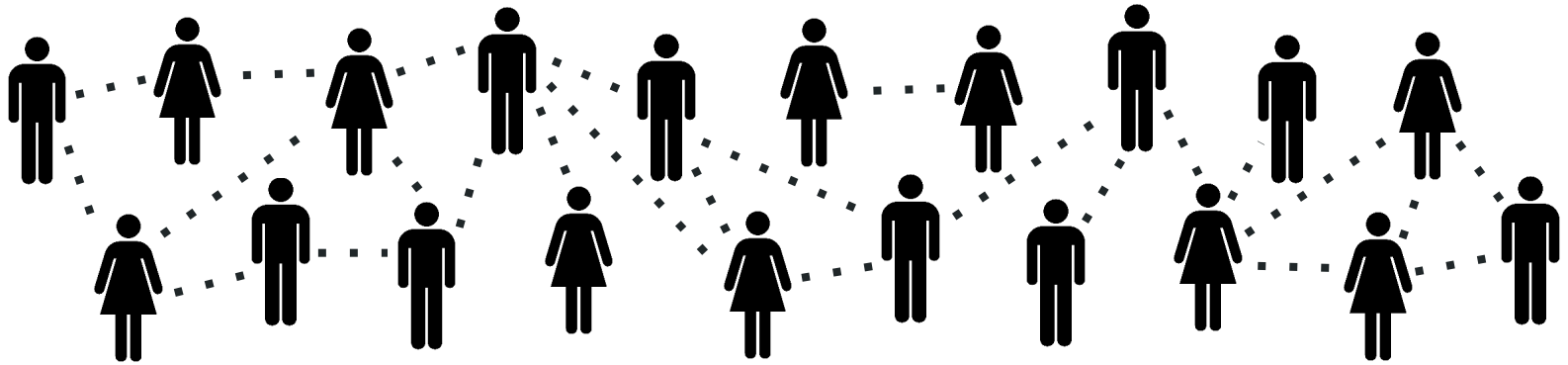
Phylogeny



Epidemic



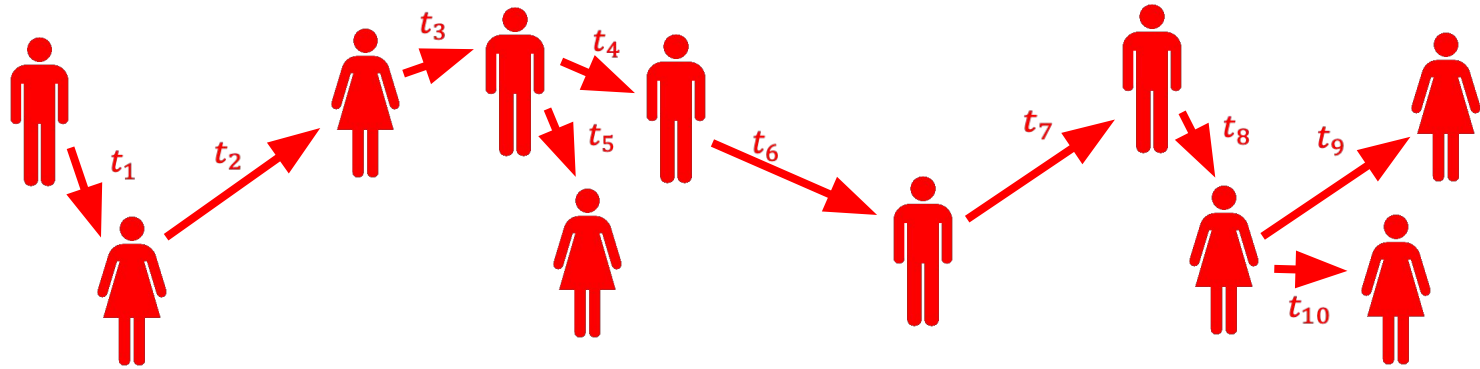
Contact Network



Nodes: Individuals

Edges: Risky contacts

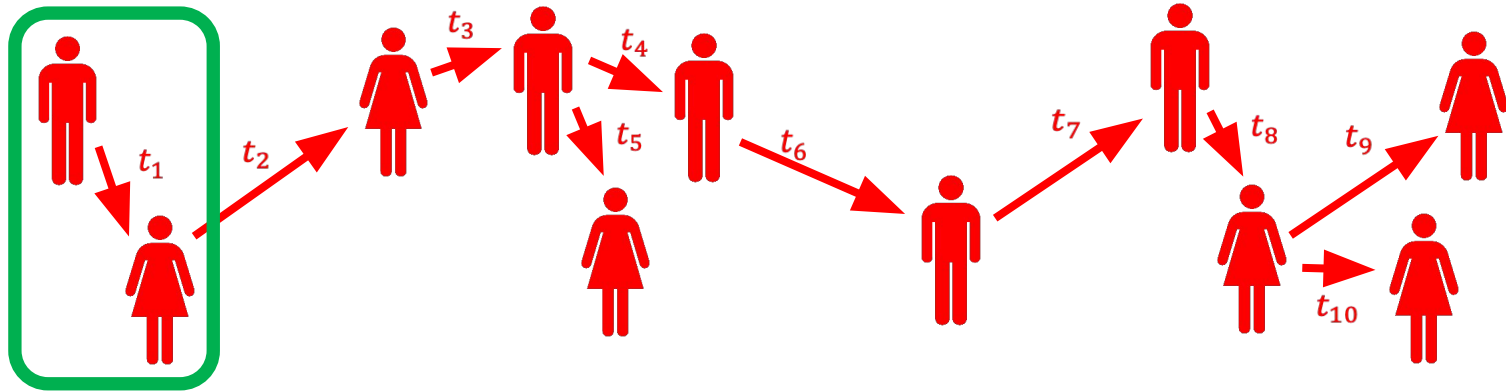
Transmission Network

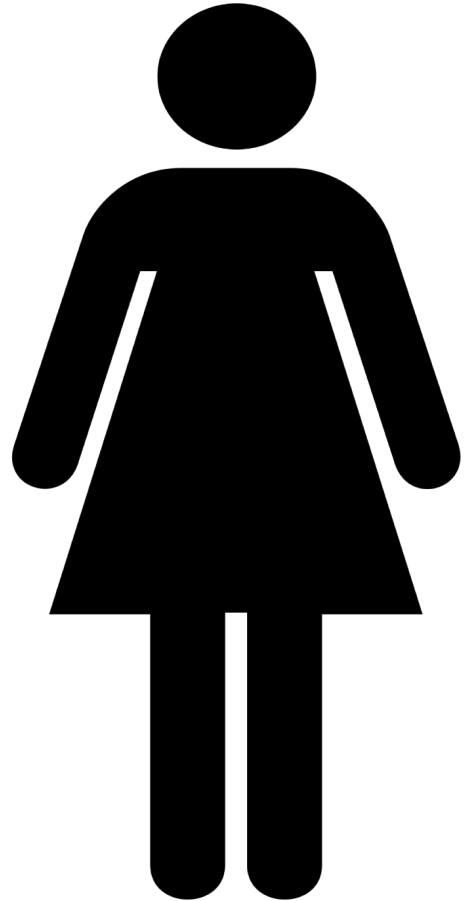
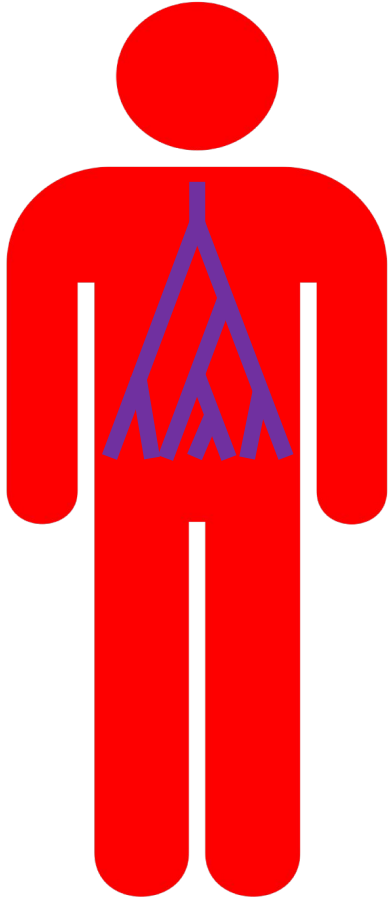


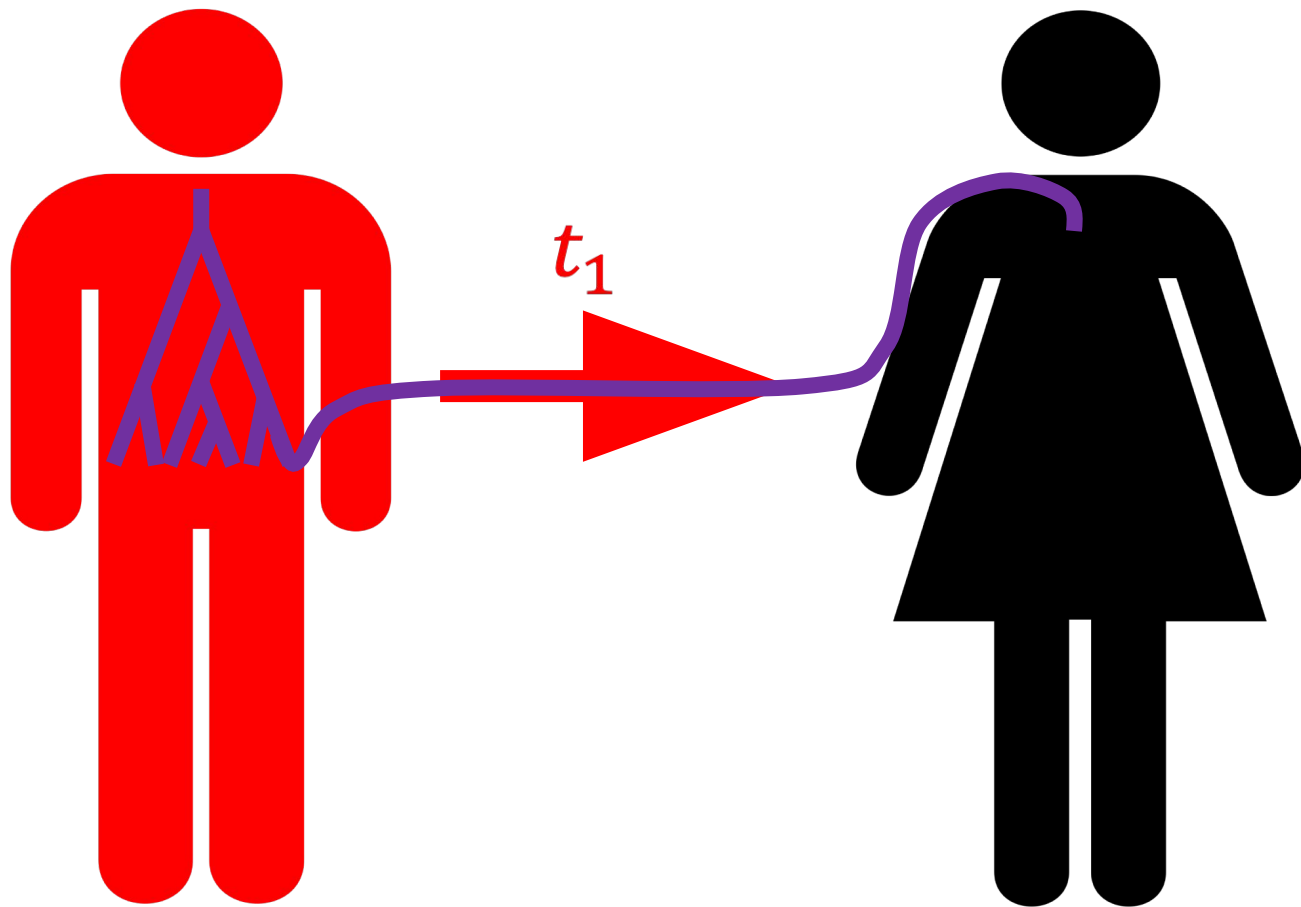
Nodes: Individuals

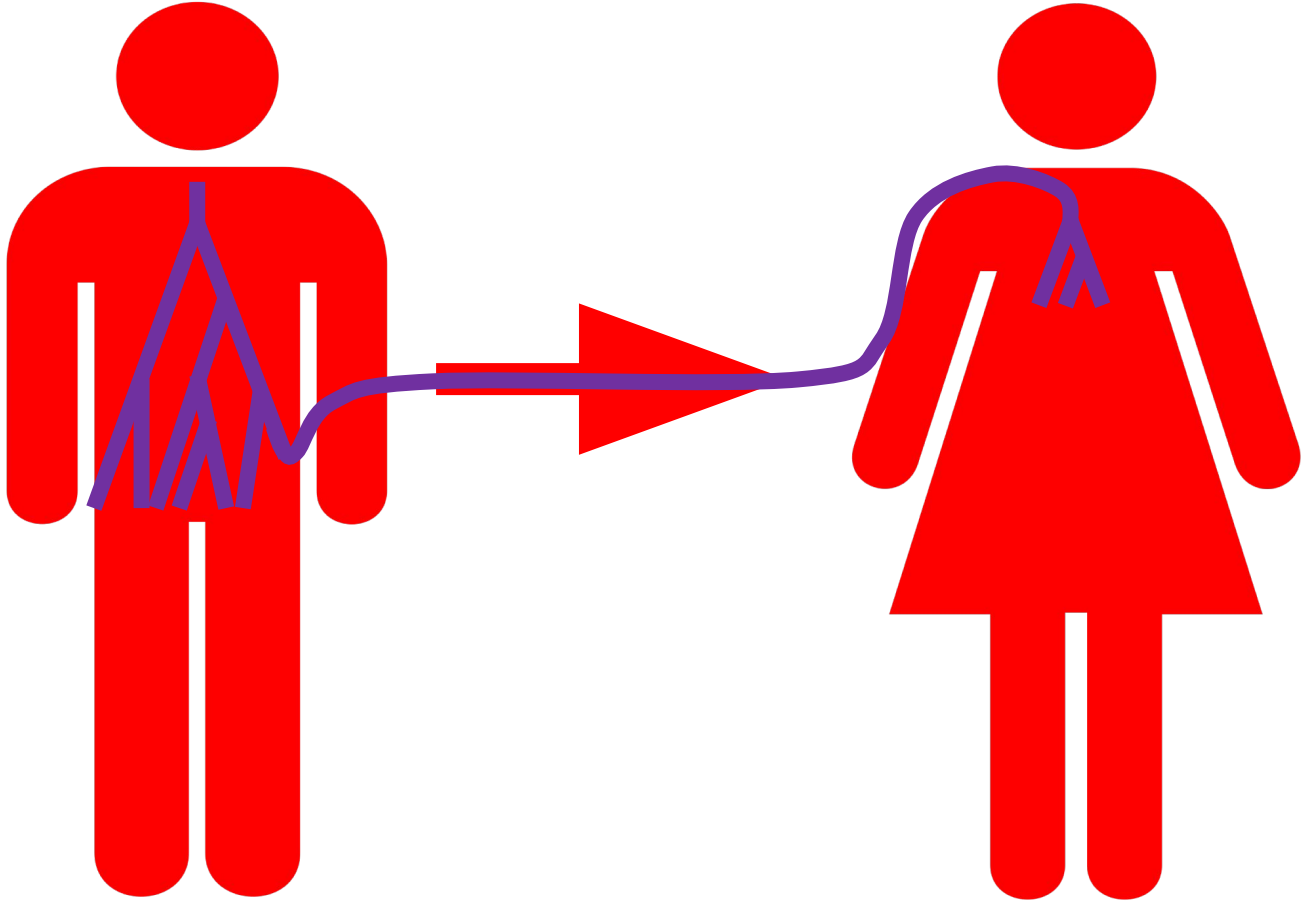
Edges: Transmissions

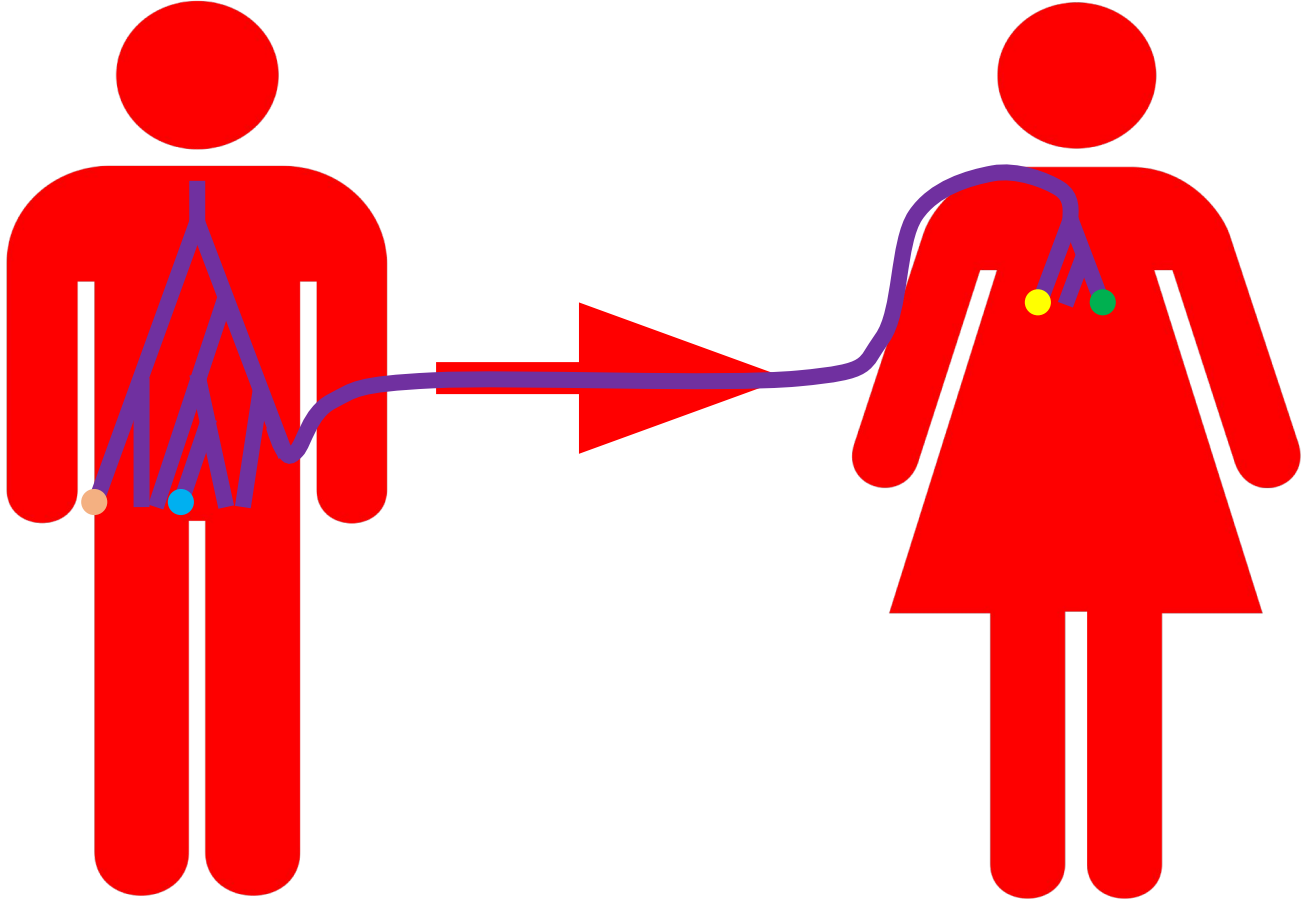
Individual Transmission Event

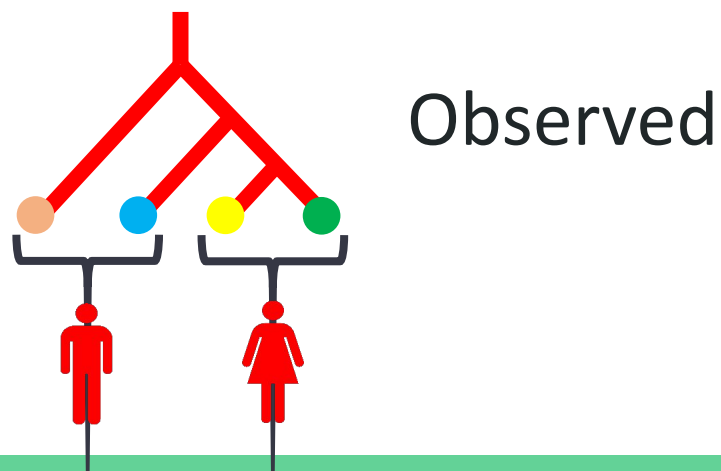
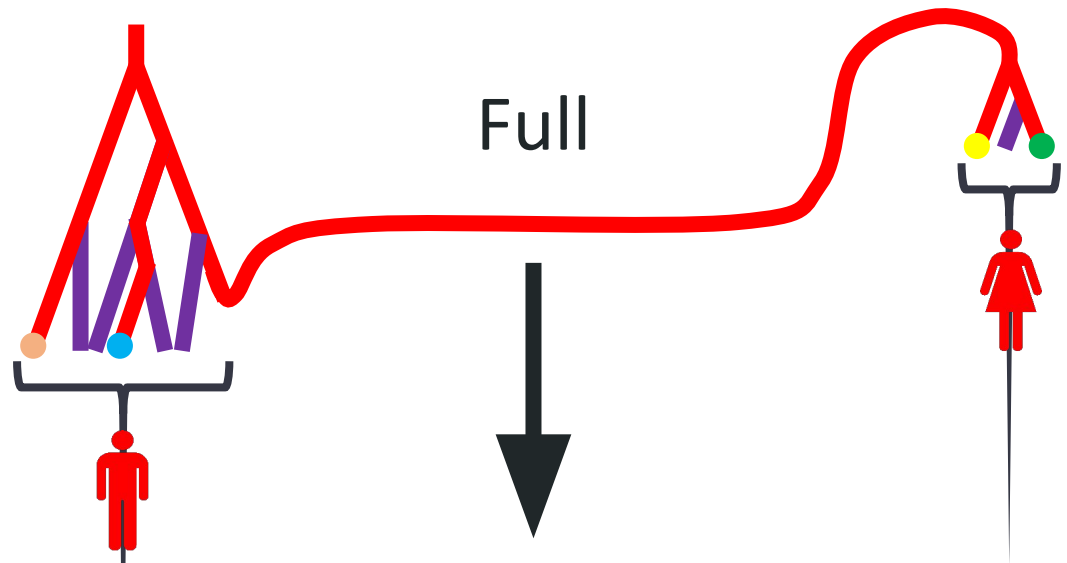


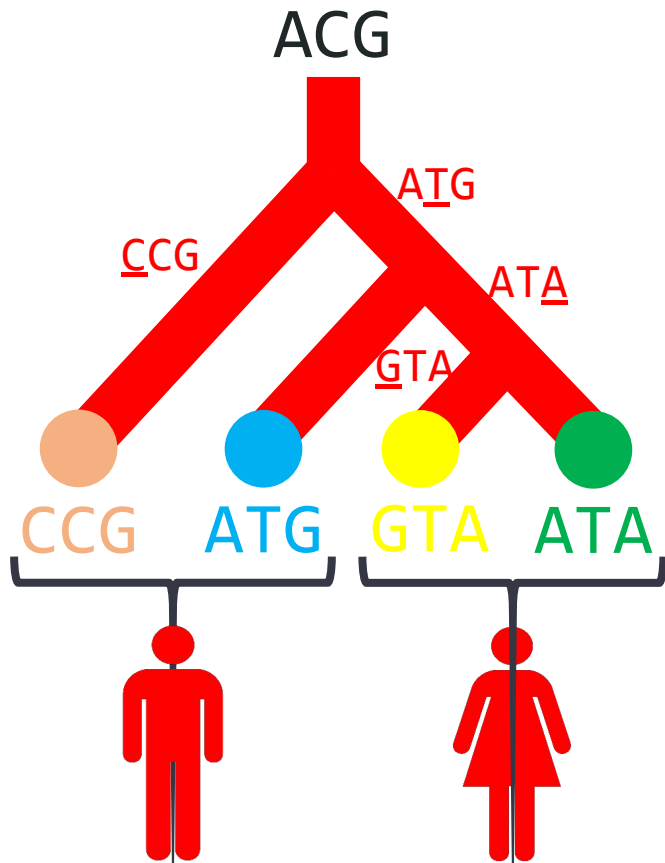






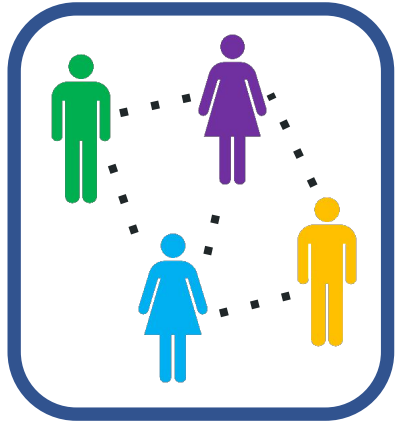






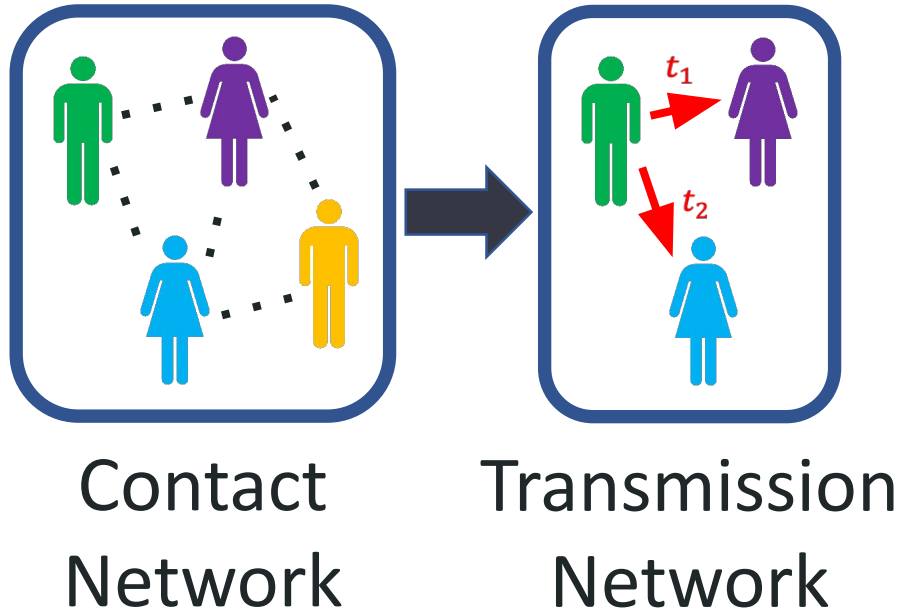
Generative Process

Generative Process

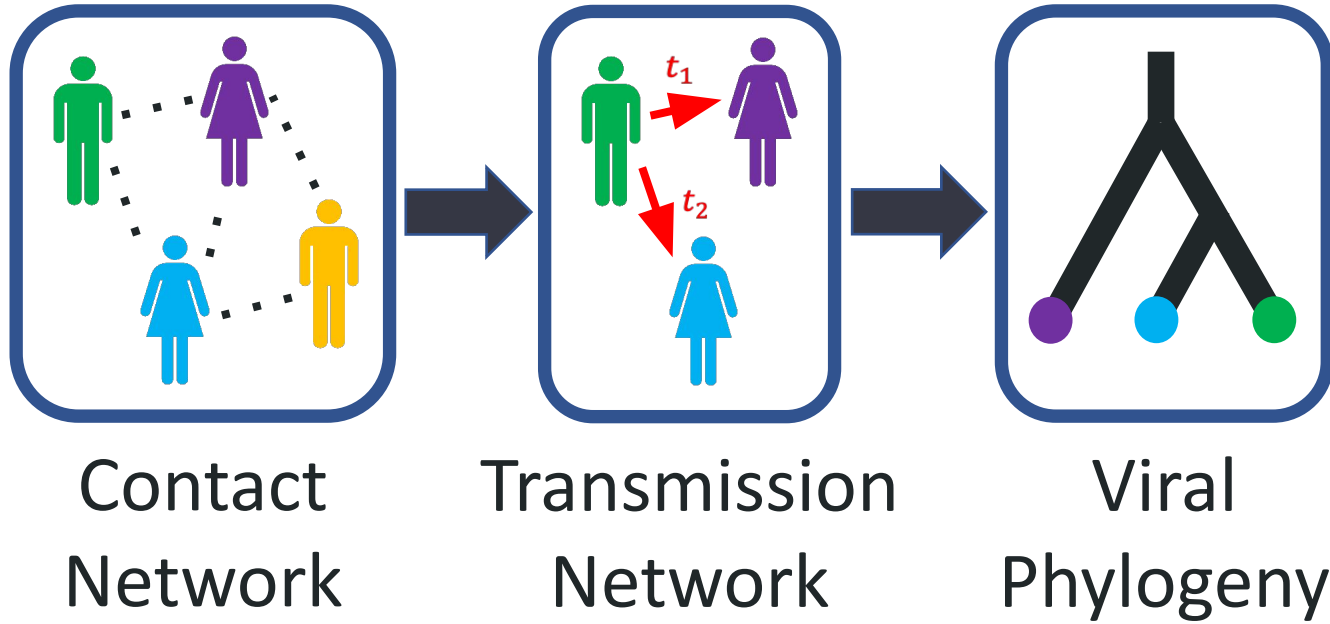


Contact
Network

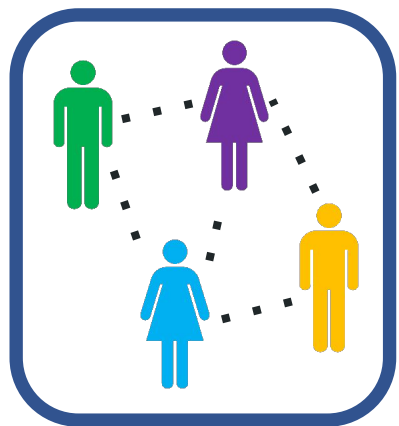
Generative Process



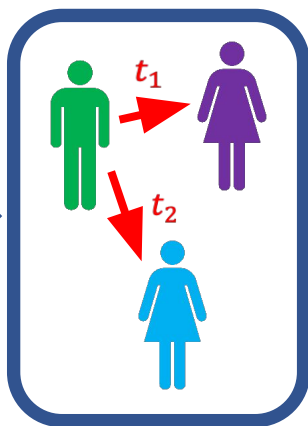
Generative Process



Generative Process



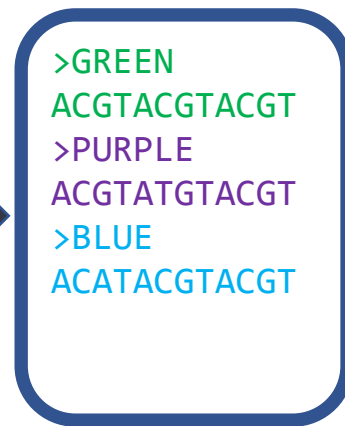
Contact
Network



Transmission
Network



Viral
Phylogeny



Viral
Sequences

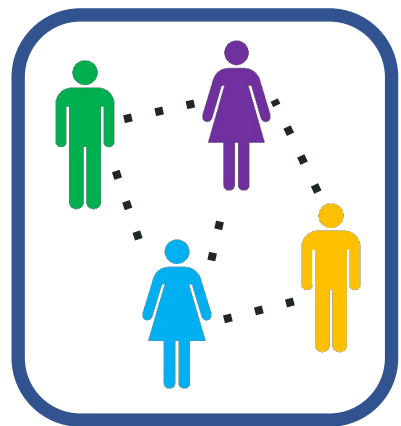
Generative Process



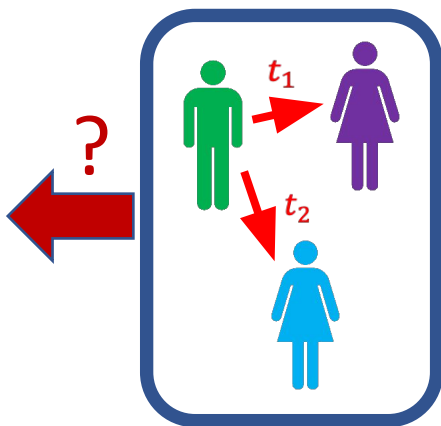
>GREEN
ACGTACGTACGT
>PURPLE
ACGTATGTACGT
>BLUE
ACATACGTACGT

Viral
Sequences

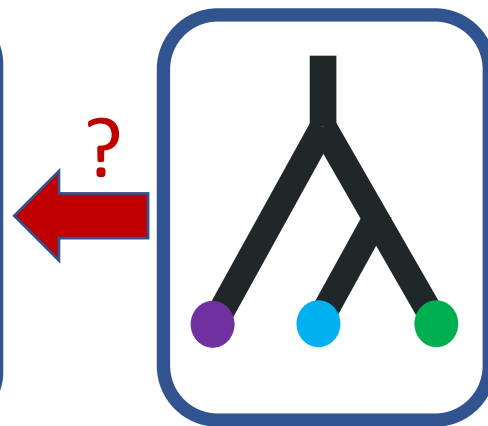
Inference



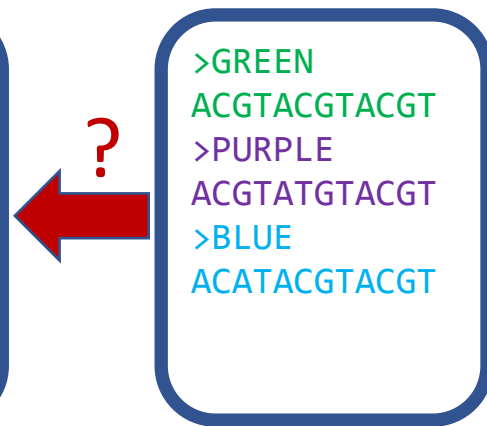
Contact
Network



Transmission
Network



Viral
Phylogeny



Viral
Sequences

Viral Molecular Epidemiology

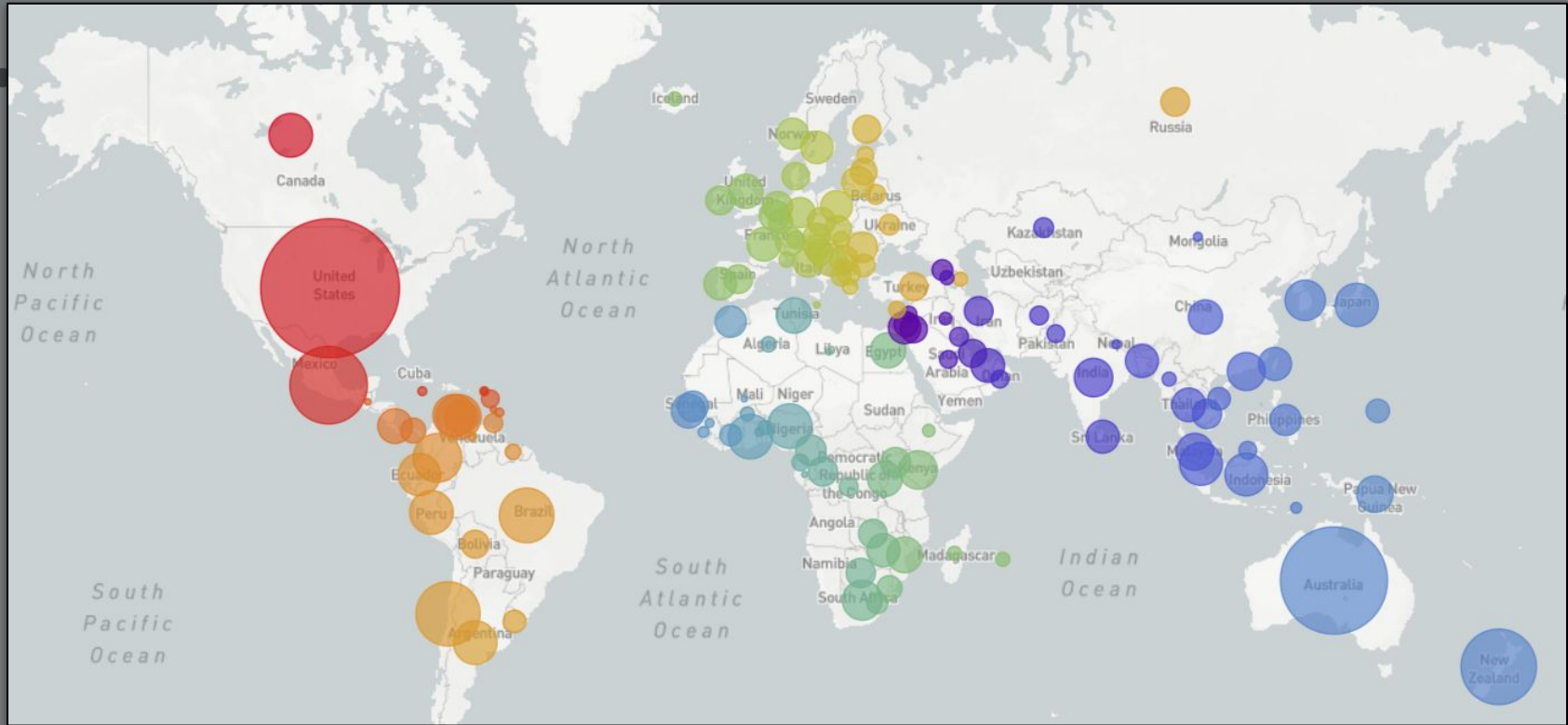
Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic

Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?

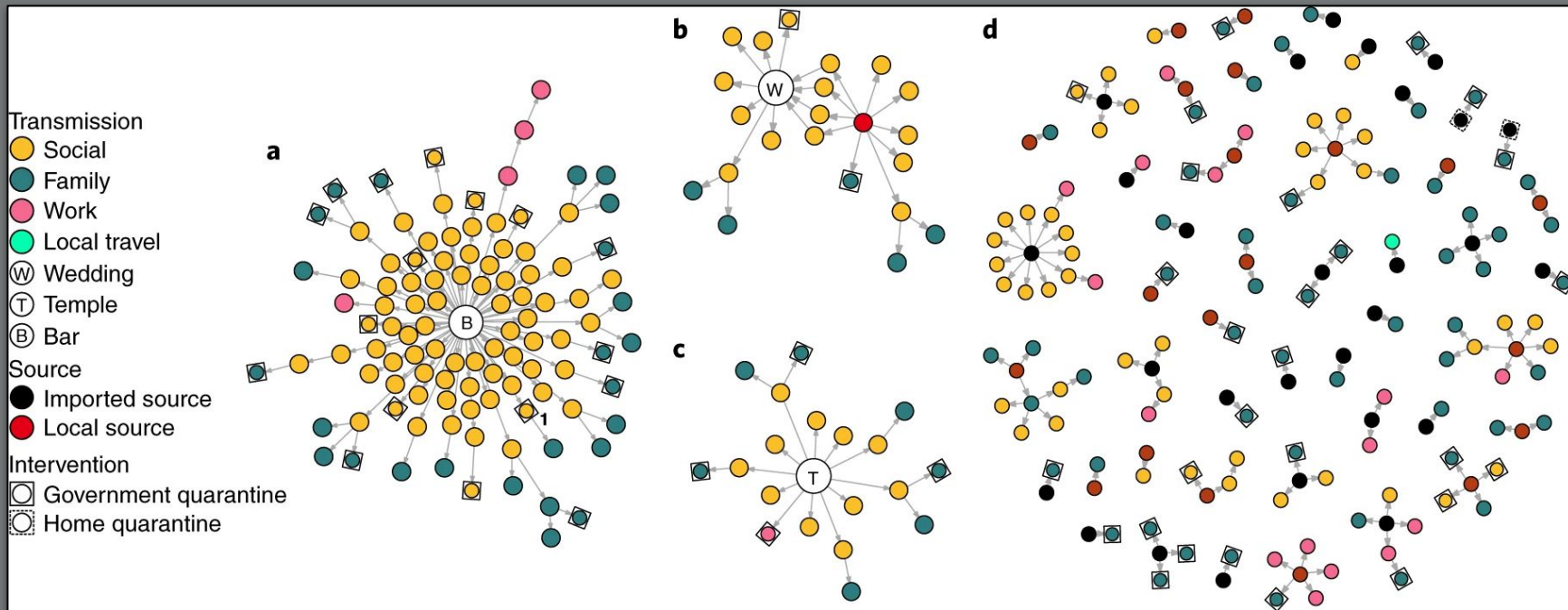
Viral Molecular Epidemiology



Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?
 - What “transmission clusters” exist within our population?

Viral Molecular Epidemiology

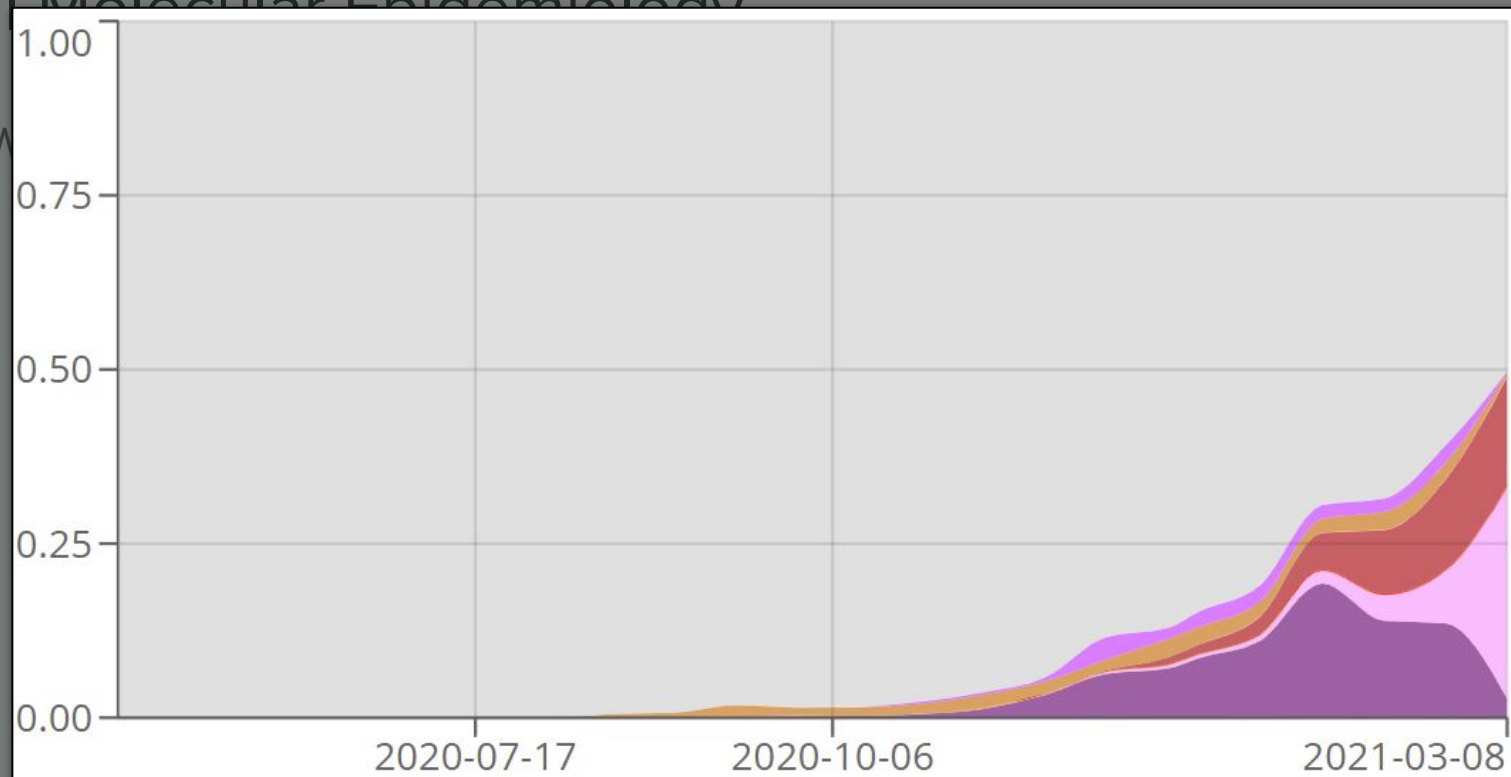


Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?
 - What “transmission clusters” exist within our population?
 - How is the virus mutating across the epidemic?

Viral Molecular Epidemiology

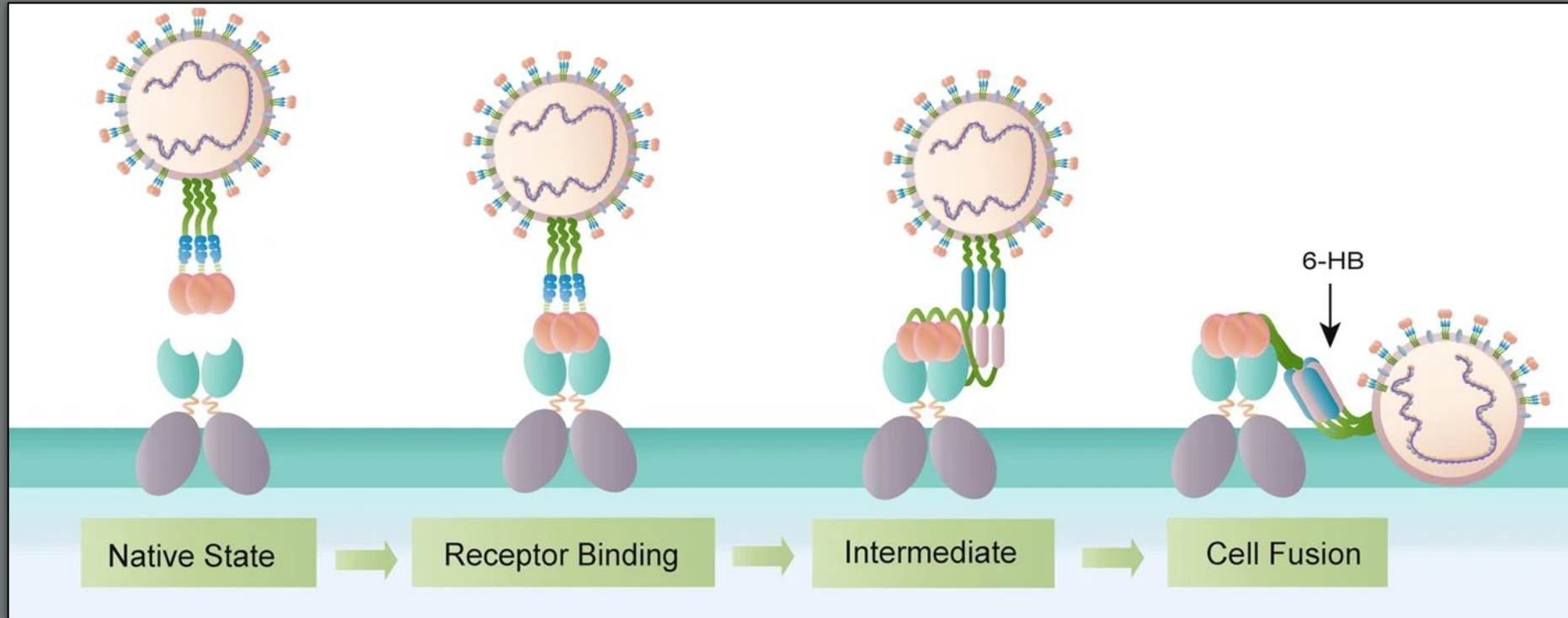
- W



Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?
 - What “transmission clusters” exist within our population?
 - How is the virus mutating across the epidemic?
 - What is the molecular mechanism by which the virus invades our cells?

Viral Molecular Epidemiology

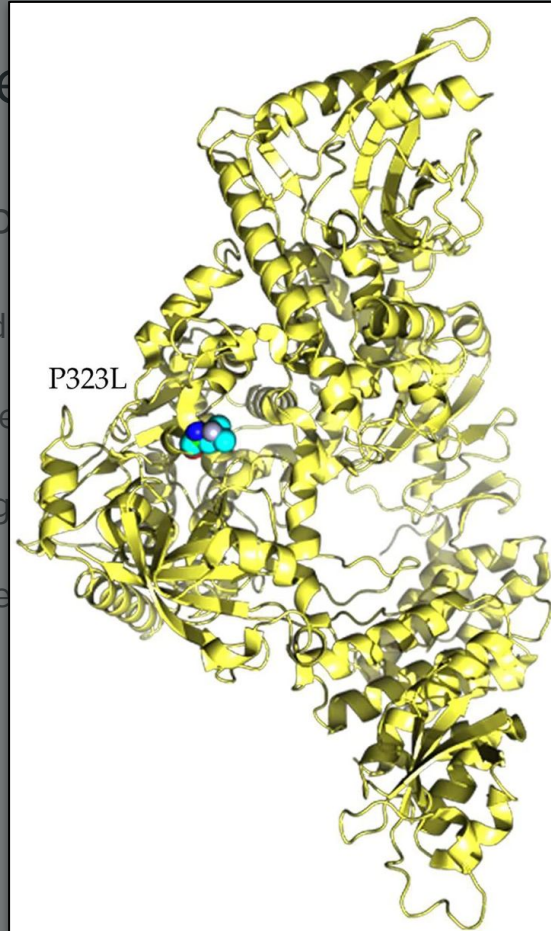


Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?
 - What “transmission clusters” exist within our population?
 - How is the virus mutating across the epidemic?
 - What is the molecular mechanism by which the virus invades our cells?
 - Are any of the mutations impacting the infectiousness of the virus?

Viral Molecular Epidemiology

- We can use properties of viruses to study a viral epidemic
 - How did the virus spread?
 - What “transmission clusters” are there?
 - How is the virus mutating?
 - What is the molecular mechanism of infection?
 - Are any of the mutations



- to study a viral epidemic
- the world?
- es our cells?
- e virus?

Viral Molecular Epidemiology

- We can use properties of the evolution of viruses to study a viral epidemic
 - How did the virus spread across our communities or across the world?
 - What “transmission clusters” exist within our population?
 - How is the virus mutating across the epidemic?
 - What is the molecular mechanism by which the virus invades our cells?
 - Are any of the mutations impacting the infectiousness of the virus?
- How can we translate such questions into formal computational problems?

Outline

- Introduction to Viral Molecular Epidemiology
- **Sequencing the First Viral Genome**
- Annotating a Viral Genome
- Sequencing in the Midst of an Epidemic
- Aligning Viral Genome Sequences
- Phylogenetic Inference and Transmission Clustering



stack of NY Times, June 27, 2000



stack of NY Times, June 27, 2000



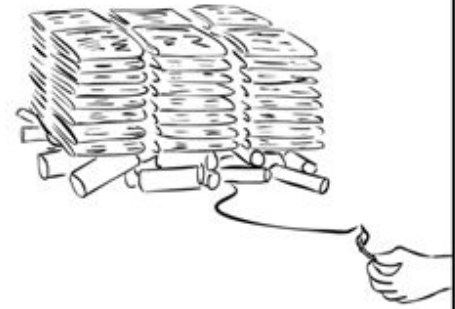
stack of NY Times, June 27, 2000
on a pile of dynamite



stack of NY Times, June 27, 2000



stack of NY Times, June 27, 2000
on a pile of dynamite



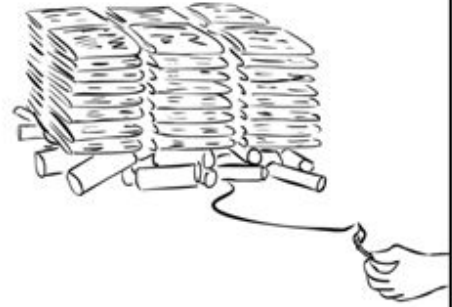
this is just hypothetical



stack of NY Times, June 27, 2000



stack of NY Times, June 27, 2000
on a pile of dynamite



this is just hypothetical

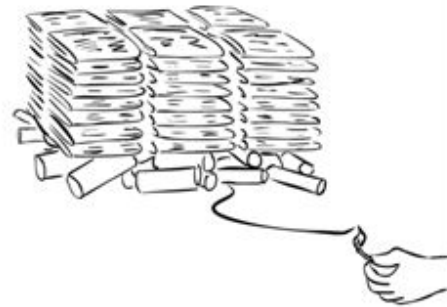




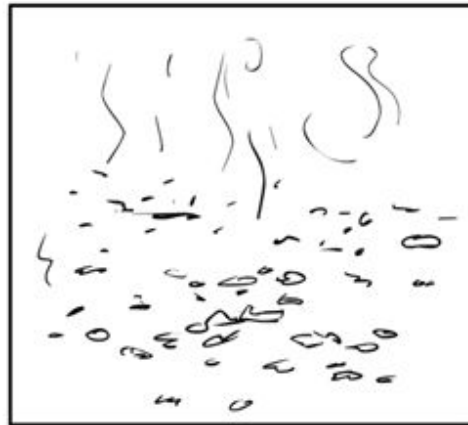
stack of NY Times, June 27, 2000



stack of NY Times, June 27, 2000
on a pile of dynamite



this is just hypothetical

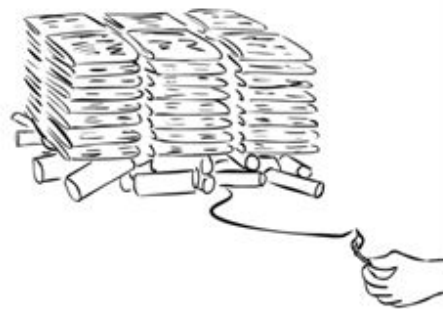




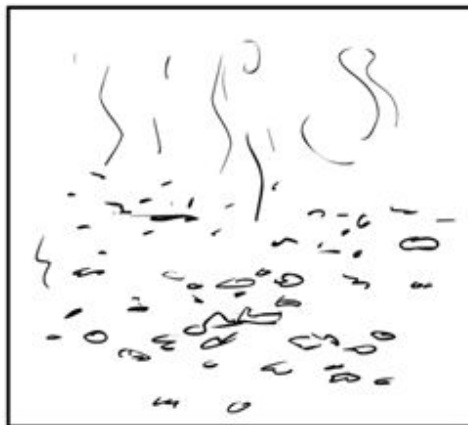
stack of NY Times, June 27, 2000



stack of NY Times, June 27, 2000
on a pile of dynamite



this is just hypothetical



so, what did the June 27, 2000 NY
Times say?

die, appr
yet named any suspects, alt
is welc

'2'
alt
e ca

noodle, appr
e have not yet named
mation is welc





CTGATGATGGACTACGCTACTACTGCTAGCTGTATTACGATCAGCTACCACATCGTAGCTACGATGCATTAGCAAGCTATCGGATCAGCTACCACATCGTAGC
CTGATGATGGACTACGCTACTACTGCTAGCTGTATTACGATCAGCTACCACATCGTAGCTACGATGCATTAGCAAGCTATCGGATCAGCTACCACATCGTAGC
CTGATGATGGACTACGCTACTACTGCTAGCTGTATTACGATCAGCTACCACATCGTAGCTACGATGCATTAGCAAGCTATCGGATCAGCTACCACATCGTAGC
CTGATGATGGACTACGCTACTACTGCTAGCTGTATTACGATCAGCTACCACATCGTAGCTACGATGCATTAGCAAGCTATCGGATCAGCTACCACATCGTAGC



CTGATGATGGACTACGCTACTACTGCTAGCTGTATTTCGATCAGCTCCACATCGTCTCTACGATGCATTAGCAAGCTATCGGATCTCTACCACATCGTAGC
CTGATGATGGACTACCTACTACTCTAGCTGTATTACGATCAGCTACCACATCGTAGCTACGATCTCATTAGCACTCTATCGGATCTAGCTACCACATCGTAGC
CTGATGATGCTACTACGCTACTACTGCTAGCTGTATTACGATCAGCTACCTATCGTAGCTACGATGCATCTAGCAAGCTATCGGATCAGCTACCACATCGTAGC
CTGATGATGGACTACGCTACTACTGCTAGCTGTATTTCGATCAGCTCCACATCGTCTCTACGATGCATTAGCAAGCTATCGGATCTCTACCACATCGTAGC



CTGATG TGGACTACG TACTACTGC AGCTGTATT CGATCAGCT CCACATCGT GCTACGATG ATTAGCAAG TATCGGATC GCTACCACA CGTAGC
CTGA GATGGACTA GCTACTACT CTAGCTGTA TACGATCAG TACCACAT GTAGCTACGA GCATTAGC AGCTATCGGA CAGCTACCA ATCGTAGC
CTGATGATG ACTACGCT CTA CTGCTAG TGTATTACG TCAGCTACC CATCGTAGC ACGATGCAT AGCAAGCTA CGGATCAGC ACCACATCG AGC
CTGAT ATGGACTAC CTA CTGCTAG TAGCTGTATT CGATCAGC ACCACATCGT GCTACGATG ATTAGCAA CTATCGGATCA CTACCAC TCGTAGC



TACTACTGC

CGATCAGCT CCACATCGT GCTACGATG

TATCGGATC

CGTAGC

CTAGCTGTA TACGATCAG

GCATTAGC

CAGCTACCA

CTGATGATG ACTACGCT

TGTATTACG TCAGCTACC CATCGTAGC

AGCAAGCTA

ACCACATCG

ATGGACTAC C TACTACTG

CGATCAGC

GCTACGATG

CTATCGGATCA CTACCAC TCGTAGC

Multiple identical
copies of a genome



Shatter the genome
into reads



Sequence the reads

AGAATATCA

TGAGAATAT

GAGAATATC

Assemble the
genome using
overlapping reads

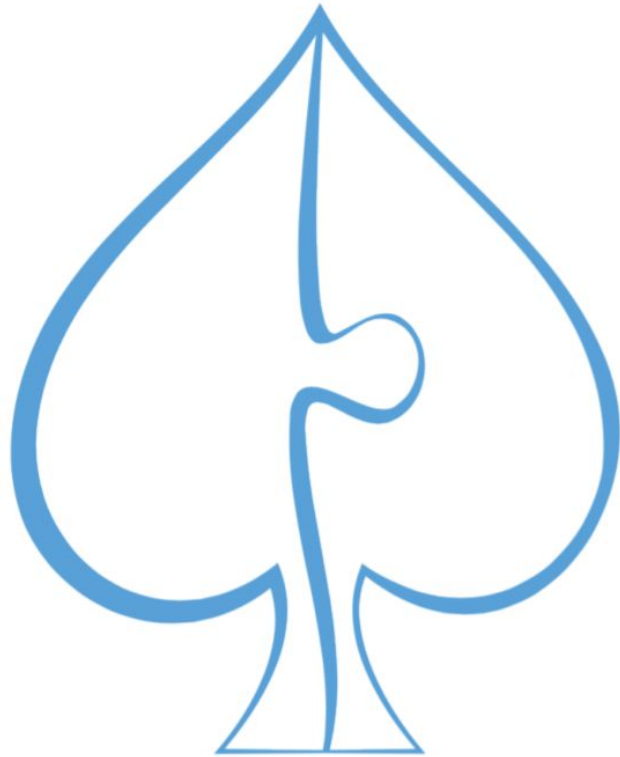
AGAATATCA

GAGAATATC

TGAGAATAT

... TGAGAATATCA ...

SPAdes Assembler



SPAdes

Outline

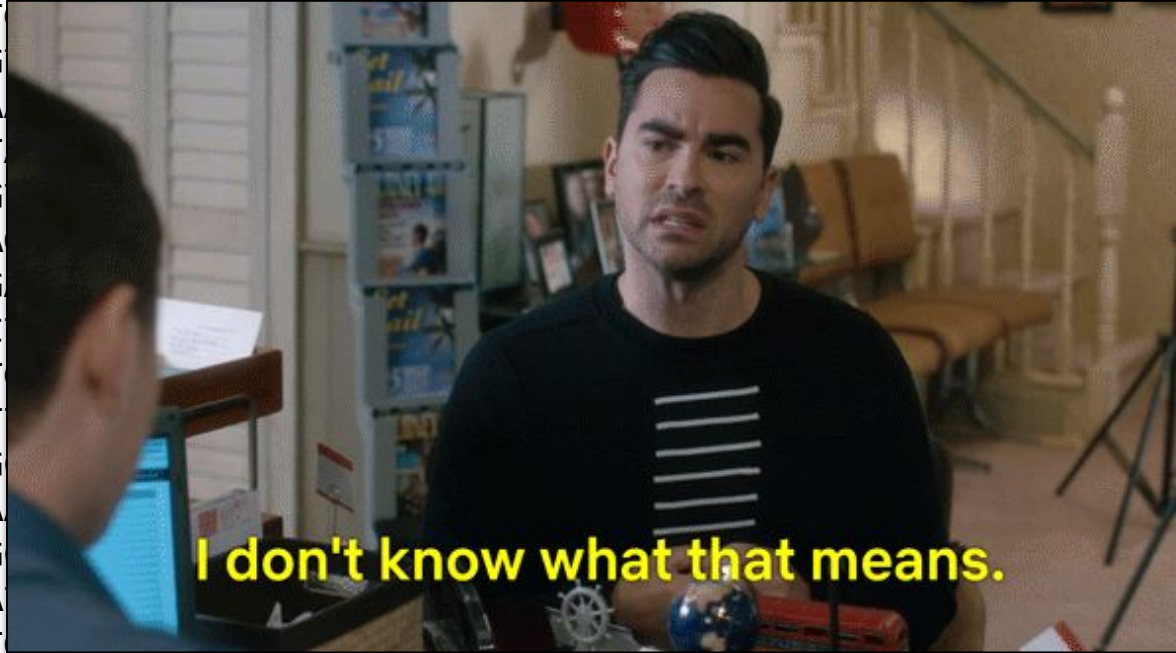
- Introduction to Viral Molecular Epidemiology
- Sequencing the First Viral Genome
- **Annotating a Viral Genome**
- Sequencing in the Midst of an Epidemic
- Aligning Viral Genome Sequences
- Phylogenetic Inference and Transmission Clustering

Assembled Genome

ATTAAAGGTTTATACCTTCCCAGGTAACAAACCAACCAACTTTTCGATCTCTTGTAGATCTGTTCTCTAAACGAACTTTAAAATCTGTGTGG
CTGTCACTCGGCTGCATGCTTAGTGCACCTCACGCAGTATAATTAATAACTAATTACTGTCGTTGACAGGACACGAGTAACTCGTCTATCTT
CTGCAGGCTGCTTACGGTTTCGTCCGTGTTGCAGCCGATCATCAGCACATCTAGGTTTCGTCCGGGTGTGACCGAAAGGTAAGATGGAGAG
CCTTGTCCCTGGTTTCAACGAGAAAACACACGTCCAACCTCAGTTTGCCTGTTTTACAGGTTTCGCGACGTGCTCGTACGTGGCTTTGGAGAC
TCCGTGGAGGAGGTCTTATCAGAGGCACGTCAACATCTTAAAGATGGCACTTGTGGCTTAGTAGAAGTTGAAAAAGGCGTTTTGCCTCAAC
TTGAACAGCCCTATGTGTTTCATCAAACGTTTCGGATGCTCGAACTGCACCTCATGGTCATGTTATGGTTGAGCTGGTAGCAGAACTCGAAGG
CATTCACTACGGTCGTAGTGGTGAGACACTTGGTGTCTTGTCCCTCATGTGGGCGAAATACCAGTGGCTTACCAGCAAGGTTCTTCTTCGT
AAGAACGGTAATAAAGGAGCTGGTGGCCATAGTTACGGCGCCGATCTAAAGTCATTTGACTTAGGCGACGAGCTTGGCACTGATCCTTATG
AAGATTTTCAAGAAAACCTGGAACACTAAACATAGCAGTGGTGTACCCGTGAACTCATGCGTGAGCTTAACGGAGGGGCATACACTCGCTA
TGTCGATAACAACCTTCTGTGGCCCTGATGGCTACCCTCTTGTAGTGCATTAAGACCTTCTAGCACGTGCTGGTAAAGCTTCATGCACTTTG
TCCGAACAACCTGGACTTTATTGACACTAAGAGGGGTGTATACTGCTGCCGTGAACATGAGCATGAAATTGCTTGGTACACGGAACGTTCTG
AAAAGAGCTATGAATTGCAGACACCTTTTCAAATTAATTTGGCAAAGAAATTTGACACCTTCAATGGGGAATGTCAAATTTTGTATTTCC
CTTAAATTCATAATCAAGACTATTCAACCAAGGGTTGAAAAGAAAAAGCTTGATGGCTTTATGGGTAGAATTCGATCTGTCTATCCAGTT
GCGTCACCAAATGAATGCAACCAAATGTGCCTTTCAACTCTCATGAAGTGTGATCATTGTGGTGAACTTCATGGCAGACGGGCGATTTTG
TTAAAGCCACTTGCGAATTTTGTGGCACTGAGAATTTGACTAAAGAAGGTGCCACTACTTGTGGTTACTTACCCCAAATGCTGTTGTTAA
AATTTATTGTCCAGCATGTCACAATTCAGAAGTAGGACCTGAGCATAGTCTTGCCGAATACCATAATGAATCTGGCTTGAAAACCATTTCTT
CGTAAGGGTGGTCGCACTATTGCCTTTGGAGGCTGTGTGTTCTTATGTTGGTTGCCATAACAAGTGTGCCTATTGGGTTCCACGTGCTA
GCGCTAACATAGGTTGTAACCATACAGGTGTTGTTGGAGAAGGTTCCGAAGGTTAATGACAACCTTCTTGAATACTCCAAAAAGA...

Assembled Genome

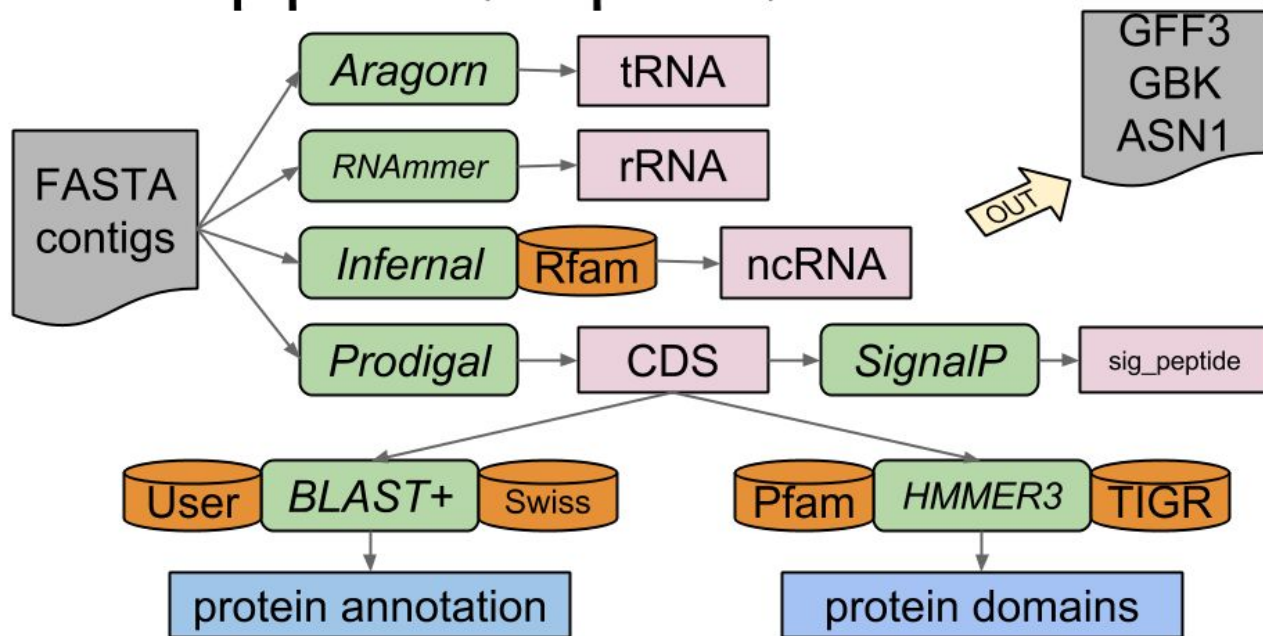
ATTAAAGGTTTATACCTTCCCAGGTAACAAACCAACCAACTTTCGATCTCTTGTAGATCTGTTCTCTAAACGAACTTTAAAATCTGTGTGG
CTGTCACTCGGCTGCAT
CTGCAGGCTGCTTACGG
CCTTGTCCCTGGTTTCA
TCCGTGGAGGAGGTCTT
TTGAACAGCCCTATGTG
CATTCAGTACGGTCGTA
AAGAACGGTAATAAAGG
AAGATTTTCAAGAAAAC
TGTCGATAACAACCTTCT
TCCGAACAACCTGGACTT
AAAAGAGCTATGAATTG
CTTAAATTCCATAATCA
GCGTCACCAAATGAATG
TTAAAGCCACTTGCGAA
AATTTATTGTCCAGCAT
GTAACTCGTCTATCTT
AAGGTAAGATGGAGAG
ACGTGGCTTTGGAGAC
GGCGTTTTGCCTCAAC
TAGCAGAACTCGAAGG
CAAGGTTCTTCTTCGT
GGCACTGATCCTTATG
GGGCATACACTCGCTA
AGCTTCATGCACTTTG
TACACGGAACGTTCTG
CAAATTTTGTATTTCC
ATCTGTCTATCCAGTT
CAGACGGGCGATTTTG
AAAATGCTGTTGTAA
CTTGAAAACCATTCTT
CGTAAGGGTGGTCGCACTATTGCCTTTGGAGGCTGTGTGTTCTCTTATGTTGGTTGCCATAACAAGTGTGCCTATTGGGTTCCACGTGCTA
GCGCTAACATAGGTTGTAACCATACAGGTGTTGTTGGAGAAGGTTCCGAAGGTCTTAATGACAACCTTCTTGAAATACTCCAAAAAGA...



I don't know what that means.

Prokka: Gene Prediction and Functional Annotation

Prokka pipeline (simplified)



Outline

- Introduction to Viral Molecular Epidemiology
- Sequencing the First Viral Genome
- Annotating a Viral Genome
- **Sequencing in the Midst of an Epidemic**
- Aligning Viral Genome Sequences
- Phylogenetic Inference and Transmission Clustering

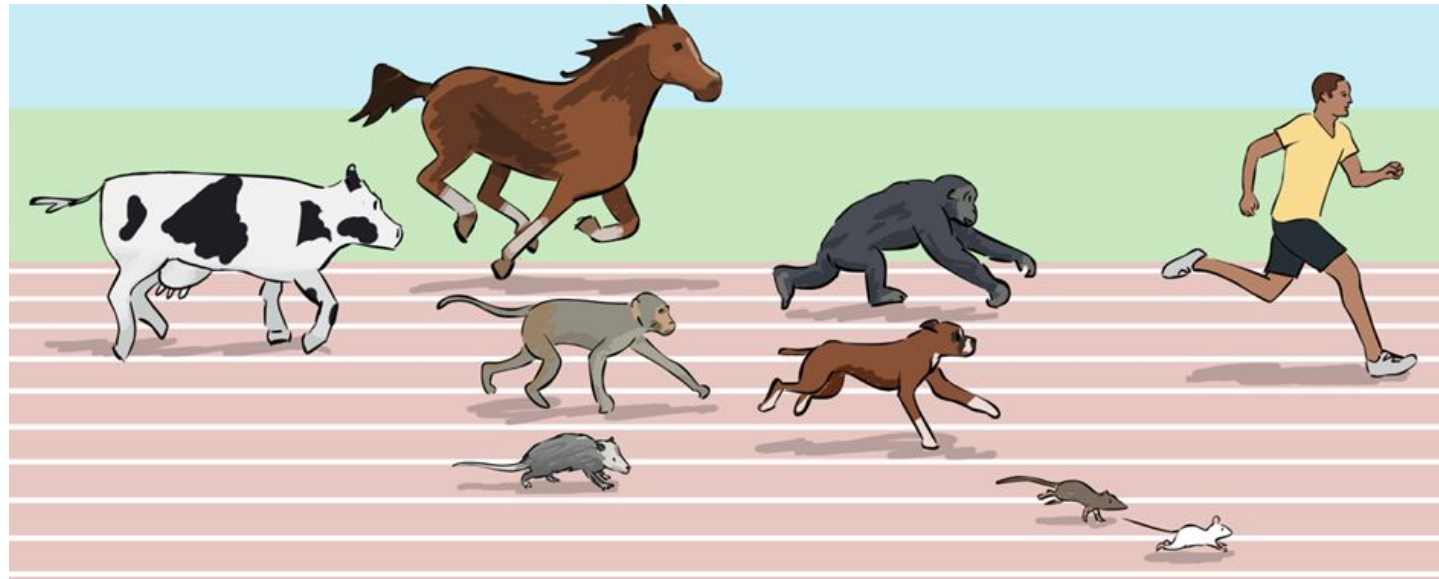
Reference Genomes

Reference Genomes

- **Reference Genome:** A high-confidence assembled genome sequence that is constructed as a representative example of an individual organism

Reference Genomes

- **Reference Genome:** A high-confidence assembled genome sequence that is constructed as a representative example of an individual organism



cow
2009

horse
2007

opossum
2007

macaque
2006

dog
2005

chimpanzee
2005

rat
2004

mouse
2002

human
2001

The SARS-CoV-2 Reference Genome

Article | [Open Access](#) | Published: 03 February 2020

A new coronavirus associated with human respiratory disease in China

Fan Wu, Su Zhao, Bin Yu, Yan-Mei Chen, Wen Wang, Zhi-Gang Song, Yi Hu, Zhao-Wu Tao, Jun-Hua Tian, Yuan-Yuan Pei, Ming-Li Yuan, Yu-Ling Zhang, Fa-Hui Dai, Yi Liu, Qi-Min Wang, Jiao-Jiao Zheng, Lin Xu, Edward C. Holmes & Yong-Zhen Zhang 

Nature **579**, 265–269(2020) | [Cite this article](#)

Mapping Reads to the Reference

Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps

Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*
- What if we instead compare reads against the ***reference genome***?



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*
- What if we instead compare reads against the ***reference genome***?



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*
- What if we instead compare reads against the ***reference genome***?



Mapping Reads to the Reference

- In *de novo* assembly, we inferred relationships between reads from overlaps
- In other words, we compare reads against *each other*
- What if we instead compare reads against the ***reference genome***?



Read Mappers

- **Minimap2:** <https://github.com/lh3/minimap2>
- **Unimap:** <https://github.com/lh3/unimap>
- **BWA:** <https://github.com/lh3/bwa>
- **Bowtie 2:** <https://github.com/BenLangmead/bowtie2>
- Many more

Read Mappers

- **Minimap2:** <https://github.com/lh3/minimap2>
- **Unimap:** <https://github.com/lh3/unimap>
- **BWA:** <https://github.com/lh3/bwa>
- **Bowtie 2:** <https://github.com/BenLangmead/bowtie2>
- Many more

Consensus Sequence



Consensus Sequence



Consensus Sequence



Consensus Sequence



Consensus Sequence



Consensus Sequence

Method | [Open Access](#) | Published: 08 January 2019

An amplicon-based sequencing framework for accurately measuring intrahost virus diversity using PrimalSeq and iVar

[Nathan D. Grubaugh](#) , [Karthik Gangavarapu](#) , [Joshua Quick](#), [Nathaniel L. Matteson](#), [Jaqueline Goes De Jesus](#), [Bradley J. Main](#), [Amanda L. Tan](#), [Lauren M. Paul](#), [Doug E. Brackney](#), [Saran Grewal](#), [Nikos Gurfield](#), [Koen K. A. Van Rompay](#), [Sharon Isern](#), [Scott F. Michael](#), [Lark L. Coffey](#), [Nicholas J. Loman](#) & [Kristian G. Andersen](#)

[Genome Biology](#) **20**, Article number: 8 (2019) | [Cite this article](#)

Outline

- Introduction to Viral Molecular Epidemiology
- Sequencing the First Viral Genome
- Annotating a Viral Genome
- Sequencing in the Midst of an Epidemic
- **Aligning Viral Genome Sequences**
- Phylogenetic Inference and Transmission Clustering

Multiple Sequence Alignment

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k
 - **COVID-19:** $k = 29,000$ and $n > 3$ million

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k
 - **COVID-19:** $k = 29,000$ and $n > 3$ million
- Finding an alignment guaranteed to be optimal has time complexity $\mathbf{O}(k^n)$

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k
 - **COVID-19:** $k = 29,000$ and $n > 3$ million
- Finding an alignment guaranteed to be optimal has time complexity $\mathbf{O}(k^n)$
 - Assuming each operation takes 1 ns, that's **longer than the existence of the universe**

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k
 - **COVID-19:** $k = 29,000$ and $n > 3$ million
- Finding an alignment guaranteed to be optimal has time complexity $\mathbf{O}(k^n)$
 - Assuming each operation takes 1 ns, that's **longer than the existence of the universe**
- Heuristics exist that give *approximate* alignments much faster

Multiple Sequence Alignment

- We want to align n genome sequences, each with length k
 - **COVID-19:** $k = 29,000$ and $n > 3$ million
- Finding an alignment guaranteed to be optimal has time complexity $\mathbf{O}(k^n)$
 - Assuming each operation takes 1 ns, that's **longer than the existence of the universe**
- Heuristics exist that give *approximate* alignments much faster
 - Not guaranteed to be optimal, but have pretty good accuracy

MAFFT: a novel method for rapid multiple sequence alignment based on fast Fourier transform

[Kazutaka Katoh](#) , [Kazuharu Misawa](#), [Kei-ichi Kuma](#), [Takashi Miyata](#)

Nucleic Acids Research, Volume 30, Issue 14, 15 July 2002, Pages 3059–3066,

<https://doi.org/10.1093/nar/gkf436>

Published: 15 July 2002

Software | [Open Access](#) | [Published: 19 August 2004](#)

MUSCLE: a multiple sequence alignment method with reduced time and space complexity

[Robert C Edgar](#) 

BMC Bioinformatics **5**, Article number: 113 (2004) | [Cite this article](#)

[Protein Sci.](#) 2018 Jan; 27(1): 135–145.

PMCID: PMC5734385

Published online 2017 Oct 30.

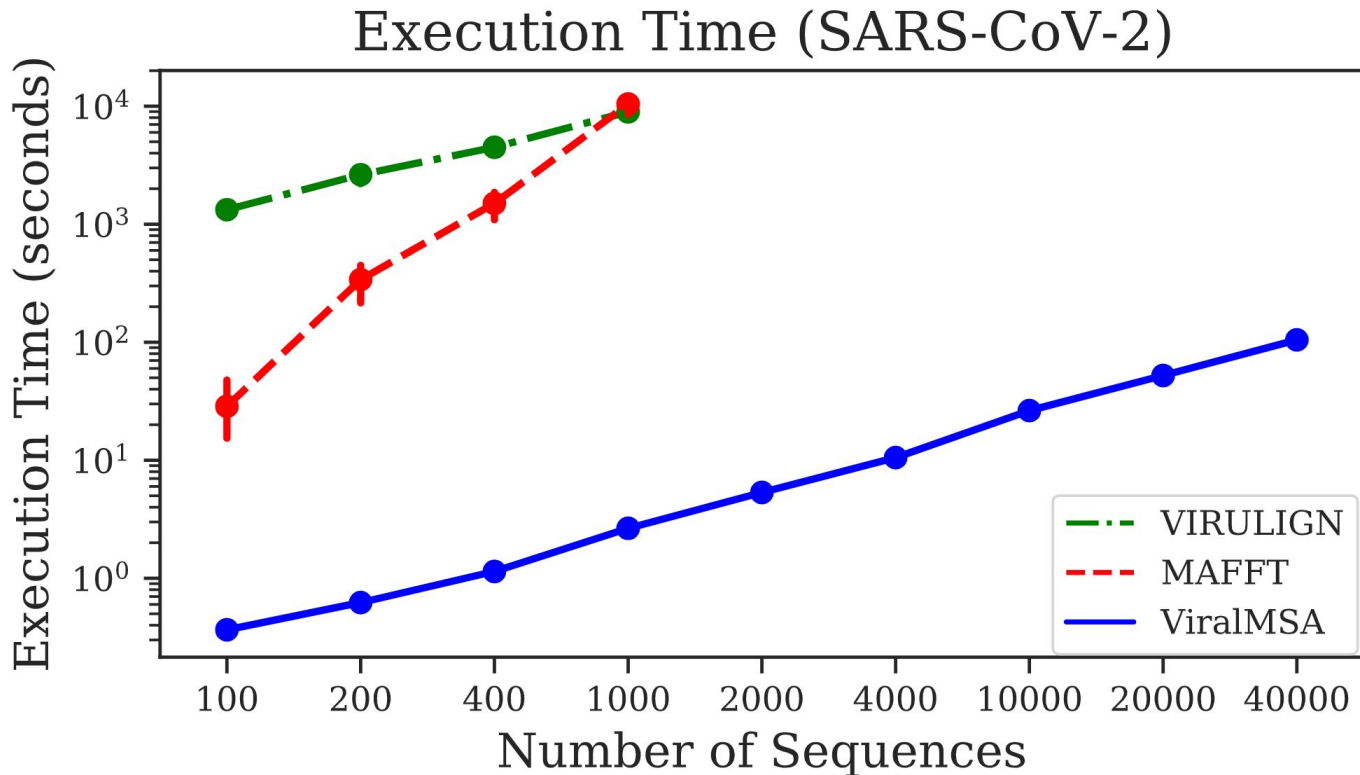
PMID: [28884485](#)

doi: [10.1002/pro.3290](https://doi.org/10.1002/pro.3290)

Clustal Omega for making accurate alignments of many protein sequences

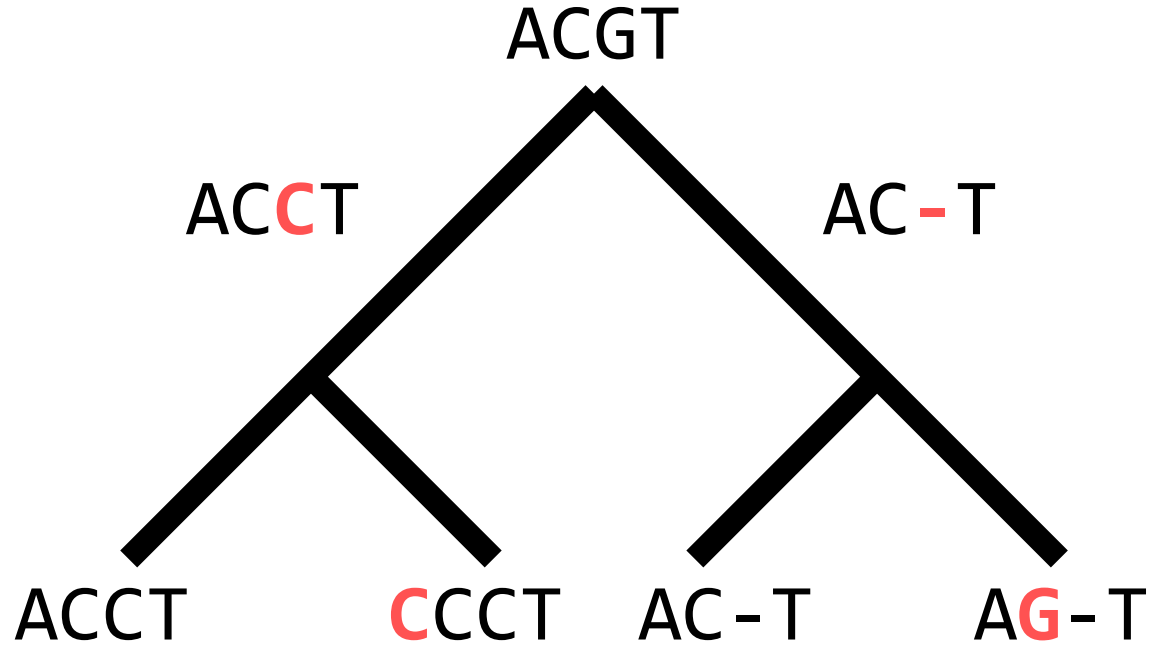
[Fabian Sievers](#) ¹ and [Desmond G. Higgins](#)  ¹

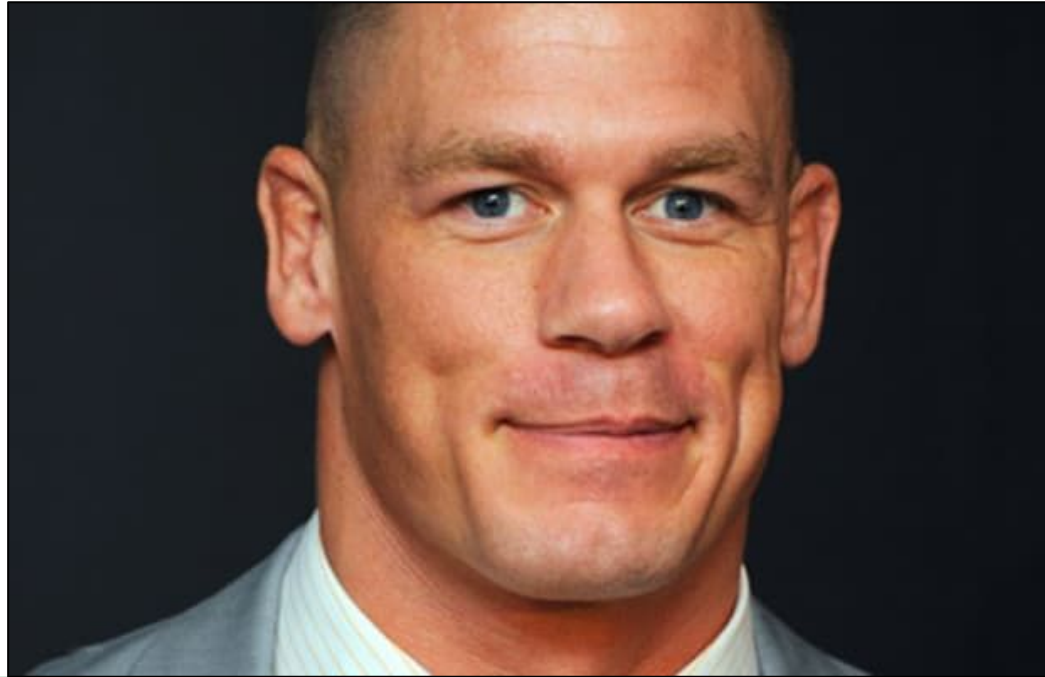
Align-to-Reference Approach



Outline

- Introduction to Viral Molecular Epidemiology
- Sequencing the First Viral Genome
- Annotating a Viral Genome
- Sequencing in the Midst of an Epidemic
- Aligning Viral Genome Sequences
- **Phylogenetic Inference and Transmission Clustering**



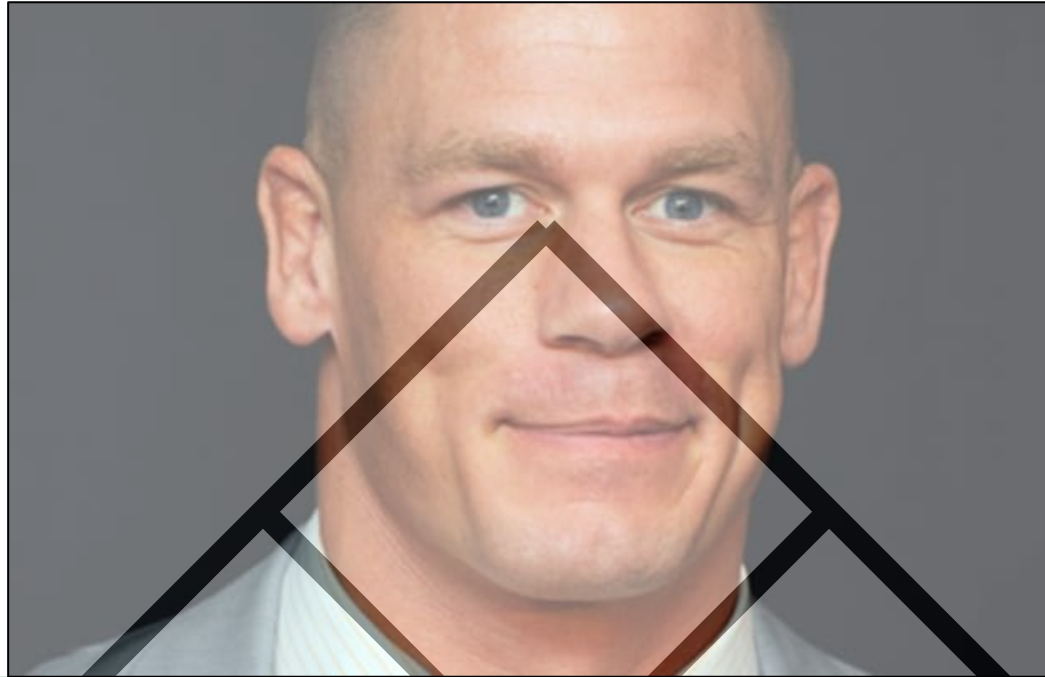


ACCT

CCCT

AC-T

AG-T



ACCT

CCCT

AC-T

AG-T

Current State-of-the-Art Phylogenetic Inference Tools

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed
 - <http://www.iqtree.org/> and <https://github.com/Cibiv/IQ-TREE>

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed
 - <http://www.iqtree.org/> and <https://github.com/Cibiv/IQ-TREE>
- The fastest tool, but generally lower-accuracy, is **FastTree 2**

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed
 - <http://www.iqtree.org/> and <https://github.com/Cibiv/IQ-TREE>
- The fastest tool, but generally lower-accuracy, is **FastTree 2**
 - <http://www.microbesonline.org/fasttree/>

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed
 - <http://www.iqtree.org/> and <https://github.com/Cibiv/IQ-TREE>
- The fastest tool, but generally lower-accuracy, is **FastTree 2**
 - <http://www.microbesonline.org/fasttree/>
- The slowest tool, but generally highest-accuracy, is **RAXML-NG**

Current State-of-the-Art Phylogenetic Inference Tools

- The most popular at the moment is **IQ-TREE 2**
 - Typically the best trade-off between accuracy and speed
 - <http://www.iqtree.org/> and <https://github.com/Cibiv/IQ-TREE>
- The fastest tool, but generally lower-accuracy, is **FastTree 2**
 - <http://www.microbesonline.org/fasttree/>
- The slowest tool, but generally highest-accuracy, is **RAxML-NG**
 - <https://cme.h-its.org/exelixis/software.html> and <https://github.com/amkozlov/raxml-ng>

Dating a Phylogeny

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”
- It would be more useful if branch lengths were in unit of **time**

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”
- It would be more useful if branch lengths were in unit of **time**
 - “How much **time** has passed from parent to child?”

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”
- It would be more useful if branch lengths were in unit of **time**
 - “How much **time** has passed from parent to child?”
- We can infer a mutation phylogeny using just sequences

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”
- It would be more useful if branch lengths were in unit of **time**
 - “How much **time** has passed from parent to child?”
- We can infer a mutation phylogeny using just sequences
- With time information (e.g. sample collection dates), we can **scale** branches

Dating a Phylogeny

- When we infer a phylogeny, branch lengths are in unit of **number of mutations**
 - “How many **mutations** occurred from parent to child?”
- It would be more useful if branch lengths were in unit of **time**
 - “How much **time** has passed from parent to child?”
- We can infer a mutation phylogeny using just sequences
- With time information (e.g. sample collection dates), we can **scale** branches
 - We can estimate **mutation rates** (# mutations per time) and scale the branches accordingly

Tools for Dating a Phylogeny

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>
 - Bonus: It can also do Ancestral State Reconstruction!

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>
 - Bonus: It can also do Ancestral State Reconstruction!
- Another popular tool is **LSD2**

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>
 - Bonus: It can also do Ancestral State Reconstruction!
- Another popular tool is **LSD2**
 - <https://github.com/tothuhien/lsd2>

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>
 - Bonus: It can also do Ancestral State Reconstruction!
- Another popular tool is **LSD2**
 - <https://github.com/tothuhien/lsd2>
- Less popular but of interest is **LogDate**

Tools for Dating a Phylogeny

- One of the more popular tools is **TreeTime**
 - <https://github.com/neherlab/treetime>
 - Bonus: It can also do Ancestral State Reconstruction!
- Another popular tool is **LSD2**
 - <https://github.com/tothuhien/lsd2>
- Less popular but of interest is **LogDate**
 - <https://github.com/uym2/LogDate>

Assigning Genomes to Lineages

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point
- A **strain** is a significant deviation from the ancestral virus

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point
- A **strain** is a significant deviation from the ancestral virus
 - I couldn't find a firm/specific definition for what exactly is considered "significant"

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point
- A **strain** is a significant deviation from the ancestral virus
 - I couldn't find a firm/specific definition for what exactly is considered "significant"
 - It seems to generally have implications of significant functional/phenotypic differences

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point
- A **strain** is a significant deviation from the ancestral virus
 - I couldn't find a firm/specific definition for what exactly is considered "significant"
 - It seems to generally have implications of significant functional/phenotypic differences
- For SARS-CoV-2, people use **pangolin** to assign genomes to lineages

Assigning Genomes to Lineages

- A **lineage** is simply a subtree of the overall phylogeny
 - Biologically, it's all viral sequences that inherited all mutations up to that point
- A **strain** is a significant deviation from the ancestral virus
 - I couldn't find a firm/specific definition for what exactly is considered "significant"
 - It seems to generally have implications of significant functional/phenotypic differences
- For SARS-CoV-2, people use **pangolin** to assign genomes to lineages
 - <https://github.com/cov-lineages/pangolin>

Studying the Prevalence of Mutations

Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations

Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data

Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data
 - <https://nextstrain.org/sars-cov-2>



Genomic epidemiology of novel coronavirus - Global subsampling

Built with nextstrain/ncov. Maintained by the Nextstrain team. Enabled by data from **GISAI**

Showing 3913 of 3913 genomes sampled between Dec 2019 and Apr 2021.

Dataset

ncov

global

Date Range

2019-12-17 2021-05-04

PLAY RESET

Color By

Clade

Filter Data

Type filter query here...

Tree Options

Layout

RECTANGULAR

RADIAL

UNROOTED

CLOCK

SCATTER

Branch Length

TIME DIVERGENCE

Show confidence intervals

Branch Labels

clade

Tip Labels

Sample Name

Second Tree

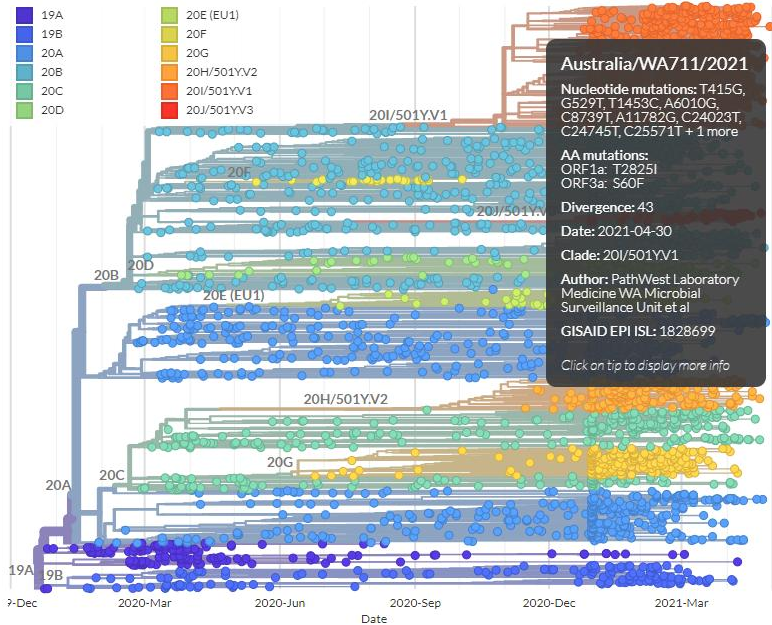
Select...

Phylogeny

ZOOM TO SELECTED RESET LAYOUT

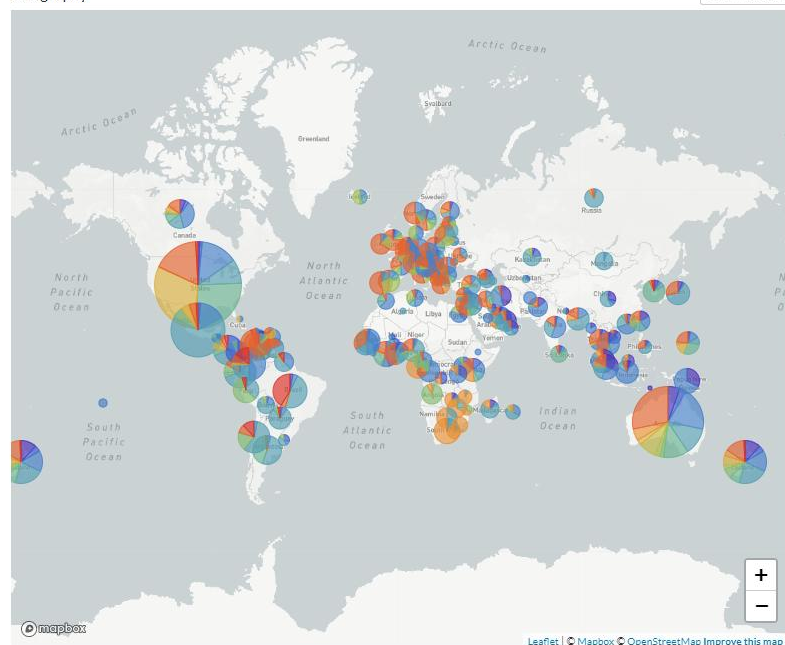
Clade

- 19A
- 19B
- 20A
- 20B
- 20C
- 20D
- 20E (EU1)
- 20F
- 20G
- 20H/501YV2
- 20I/501YV1
- 20J/501YV3



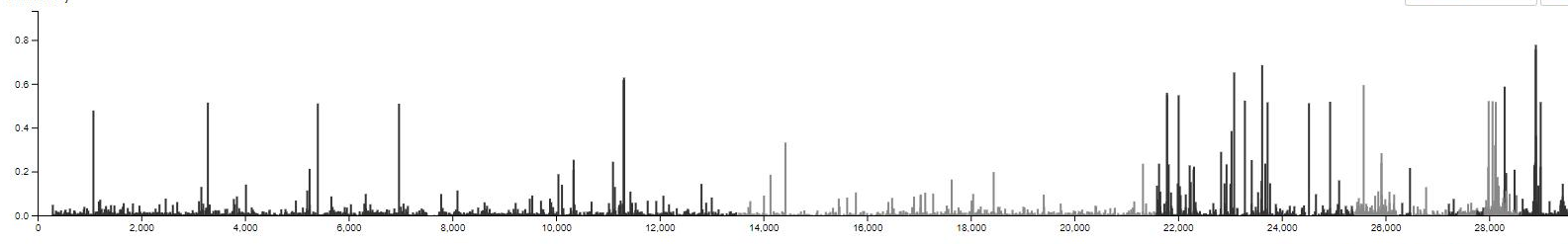
Geography

RESET ZOOM



Diversity

ENTROPY EVENTS AA NT



Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data
 - <https://nextstrain.org/sars-cov-2>
- **CoVariants** tracks SARS-CoV-2 variants + mutations over time

Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data
 - <https://nextstrain.org/sars-cov-2>
- **CoVariants** tracks SARS-CoV-2 variants + mutations over time
 - <https://covariants.org/>

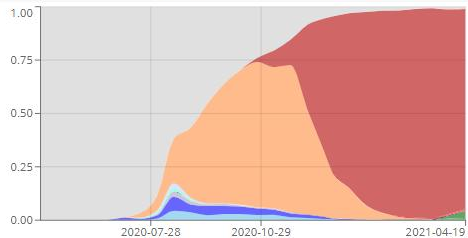
▼ Variants

Select all Deselect all

- 20A.EU2
- 20A/S:154K
- 20A/S:439K
- 20A/S:478K
- 20A/S:484K
- 20A/S:98F
- 20B/S:1122L
- 20B/S:626S
- 20C/S:452R
- 20C/S:484K
- 20C/S:80Y
- 20E (EU1)
- 20H/501Y.V2
- 20I/501Y.V1
- 20J/501Y.V3
- S:677H.Robin1
- S:677P.Pelican

► Countries

United Kingdom



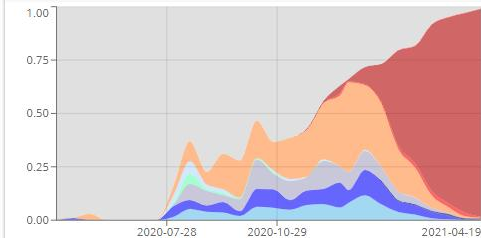
USA



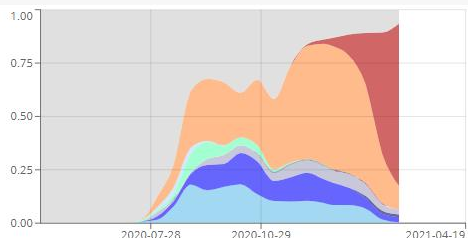
Week: 2021-03-22

Variant	Num seq	Freq
20I/501Y.V1	24879	0.50
others	11689	0.23
20C/S:484K	6152	0.12
20C/S:452R	4468	0.09
20J/501Y.V3	1568	0.03
S:677H.Robin1	329	0.01
20H/501Y.V2	273	0.01
20A/S:484K	180	0.00
S:677P.Pelican	165	0.00
20A/S:154K	33	0.00
20A/S:478K	17	0.00
20E (EU1)	3	0.00
20A/S:439K	2	0.00
20A/S:98F	-	-
20A.EU2	-	-
Total	49758	1.00

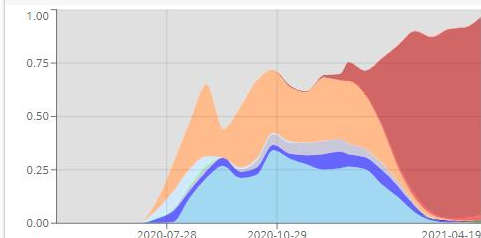
Germany



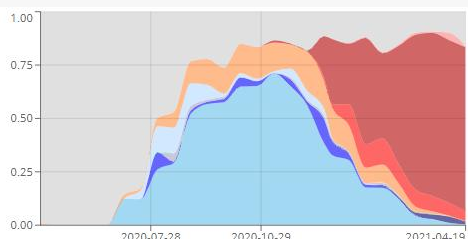
Denmark



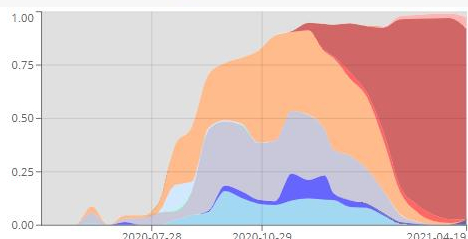
Switzerland



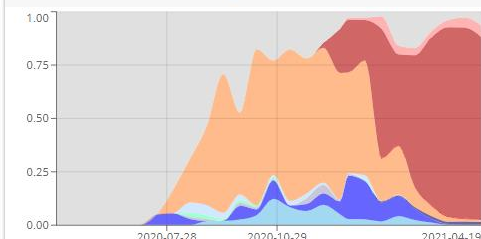
France



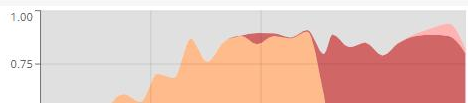
Netherlands



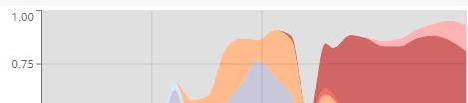
Italy



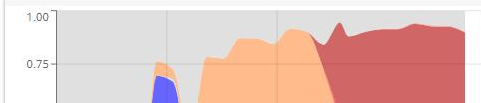
Spain



Belgium



Ireland



Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data
 - <https://nextstrain.org/sars-cov-2>
- **CoVariants** tracks SARS-CoV-2 variants + mutations over time
 - <https://covariants.org/>
- **Outbreak.info** tracks cases, deaths, and lineages in specific populations

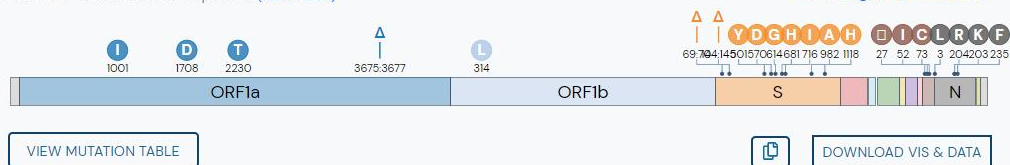
Studying the Prevalence of Mutations

- **Nextstrain** is the most popular tool for tracking viral mutations
 - Allows you to visualize the phylogeny + mutations + demographic data
 - <https://nextstrain.org/sars-cov-2>
- **CoVariants** tracks SARS-CoV-2 variants + mutations over time
 - <https://covariants.org/>
- **Outbreak.info** tracks cases, deaths, and lineages in specific populations
 - <https://outbreak.info/>

First identified in United Kingdom VARIANT OF CONCERN

Concerns surrounding a new strain of SARS-CoV-2 (hCov-19), the virus behind the COVID-19 pandemic, have been developing. **B.1.1.7 lineage**, also known as **Variant of Concern 202012/01** (VOC-202012/01) or **20B/501Y.V1**, was first identified in the UK in September 2020 and has since been detected in the US and other countries. This is of growing concern because it has shown to be significantly more transmissible than other variants.

Characteristic mutations in lineage

Mutations in at least 75% of sequences ([read more](#))

Summary

As of 5 May 2021, **490,228** sequences in the **B.1.1.7** lineage have been detected since the lineage was identified:

location	B.1.1.7 found		when found**	
	total	cumulative prevalence*	first	last
United Kingdom	221,051	68%	20 Sep 2020	28 Apr 2021
Worldwide	490,228	37%	7 Feb 2020	30 Apr 2021
United States	75,885	25%	24 Aug 2020	29 Apr 2021
California, United States	4,848	14%	17 Dec 2020	25 Apr 2021

[view change over time](#)[change locations](#)

* Apparent cumulative prevalence is the ratio of the sequences containing B.1.1.7 to all sequences collected since the identification of B.1.1.7 in that location. ** Dates are based on the sample collection date

Read about biases

The strain has been detected in at least **122 countries** and **55 U.S. states**.

[view geographic prevalence](#)

Molecular Cluster vs. Transmission Cluster

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster
 - Not every infected person gets their molecular data collected (e.g. sequencing)

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster
 - Not every infected person gets their molecular data collected (e.g. sequencing)
 - A molecular cluster only consists of persons in a transmission cluster who got sequenced

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster
 - Not every infected person gets their molecular data collected (e.g. sequencing)
 - A molecular cluster only consists of persons in a transmission cluster who got sequenced
- We need to be conscious of people missing from a molecular cluster

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster
 - Not every infected person gets their molecular data collected (e.g. sequencing)
 - A molecular cluster only consists of persons in a transmission cluster who got sequenced
- We need to be conscious of people missing from a molecular cluster
 - Diagnosed but not sequenced (in *transmission* cluster, but not *molecular* cluster)

Molecular Cluster vs. Transmission Cluster

- **Molecular Cluster:** Group of persons linked by molecular (e.g. sequence) data
- A molecular cluster is a **subset** of a transmission cluster
 - Not every infected person gets their molecular data collected (e.g. sequencing)
 - A molecular cluster only consists of persons in a transmission cluster who got sequenced
- We need to be conscious of people missing from a molecular cluster
 - Diagnosed but not sequenced (in *transmission* cluster, but not *molecular* cluster)
 - Not diagnosed (in *risk network*, but not *transmission cluster*)

Molecular Clustering from Sequences

Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y

Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small

Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small
 - x and y were not infected by the same person, but same group $\rightarrow d(x,y)$ will be pretty small

Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small
 - x and y were not infected by the same person, but same group $\rightarrow d(x,y)$ will be pretty small
 - x and y were infected from completely unrelated sources $\rightarrow d(x,y)$ will be large

Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small
 - x and y were not infected by the same person, but same group $\rightarrow d(x,y)$ will be pretty small
 - x and y were infected from completely unrelated sources $\rightarrow d(x,y)$ will be large
- Idea: We can “link” x and y if $d(x,y)$ is very small

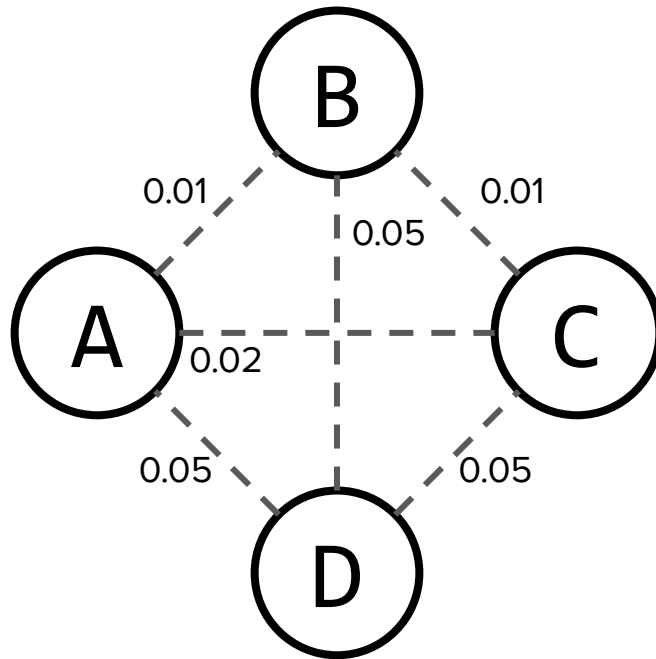
Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small
 - x and y were not infected by the same person, but same group $\rightarrow d(x,y)$ will be pretty small
 - x and y were infected from completely unrelated sources $\rightarrow d(x,y)$ will be large
- Idea: We can “link” x and y if $d(x,y)$ is very small
 - For all pairs of individuals, “link” them if their pairwise sequence distance is small

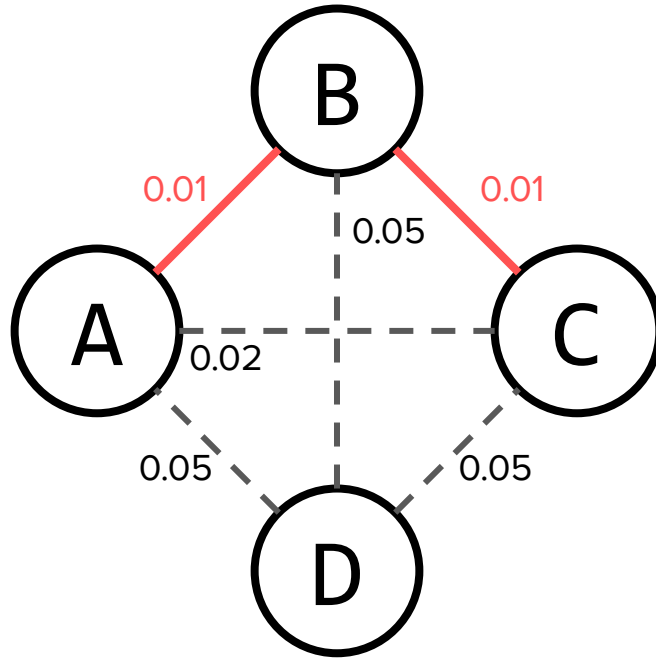
Molecular Clustering from Sequences

- Imagine I collect a viral sequence from person x and person y
 - x and y were infected by the same person $\rightarrow d(x,y)$ will be extremely small
 - x and y were not infected by the same person, but same group $\rightarrow d(x,y)$ will be pretty small
 - x and y were infected from completely unrelated sources $\rightarrow d(x,y)$ will be large
- Idea: We can “link” x and y if $d(x,y)$ is very small
 - For all pairs of individuals, “link” them if their pairwise sequence distance is small
 - Each resulting chain of links defines a molecular cluster

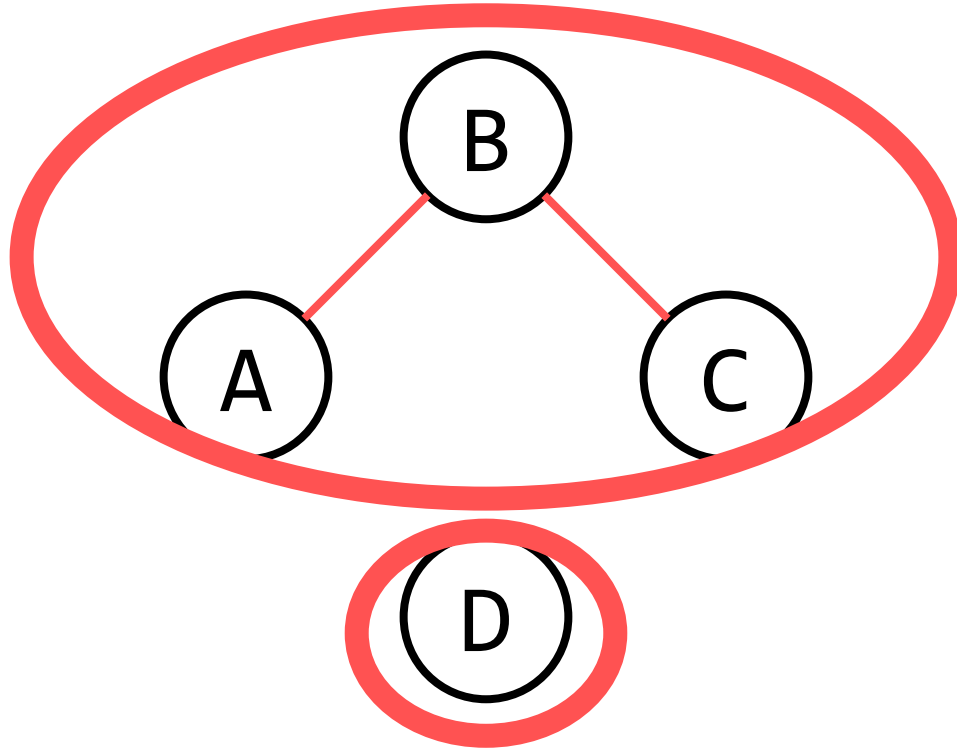
Molecular Clustering from Sequences



Molecular Clustering from Sequences



Molecular Clustering from Sequences



HIV-TRACE (TRANSMISSION Cluster Engine): a Tool for Large Scale Molecular Epidemiology of HIV-1 and Other Rapidly Evolving Pathogens

Sergei L Kosakovsky Pond, Steven Weaver, Andrew J Leigh Brown, Joel O Wertheim ✉

Molecular Biology and Evolution, Volume 35, Issue 7, July 2018, Pages 1812–1819,

<https://doi.org/10.1093/molbev/msy016>

Published: 31 January 2018

<https://github.com/veg/hivtrace>

Molecular Clustering from a Phylogeny

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group → x and y will be pretty close

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group → x and y will be pretty close
 - x and y were infected from completely unrelated sources → x and y will be far apart

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group → x and y will be pretty close
 - x and y were infected from completely unrelated sources → x and y will be far apart
- Idea: We can define clusters using relationships within the phylogeny

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group → x and y will be pretty close
 - x and y were infected from completely unrelated sources → x and y will be far apart
- Idea: We can define clusters using relationships within the phylogeny
 - There are quite a few ways to define “clusters” given a phylogeny

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person → x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group → x and y will be pretty close
 - x and y were infected from completely unrelated sources → x and y will be far apart
- Idea: We can define clusters using relationships within the phylogeny
 - There are quite a few ways to define “clusters” given a phylogeny
 - Subtree with maximum pairwise distance below some threshold? Cutting the tree in some way?

Molecular Clustering from a Phylogeny

- The viral phylogeny is heavily constrained by the transmission network
 - x and y were infected by the same person \rightarrow x and y will be very close in the phylogeny
 - x and y were not infected by the same person, but same group \rightarrow x and y will be pretty close
 - x and y were infected from completely unrelated sources \rightarrow x and y will be far apart
- Idea: We can define clusters using relationships within the phylogeny
 - There are quite a few ways to define “clusters” given a phylogeny
 - Subtree with maximum pairwise distance below some threshold? Cutting the tree in some way?
 - Single-linkage like in HIV-TRACE (but using pairwise distances from the tree)?

TreeCluster: Clustering biological sequences using phylogenetic trees

Metin Balaban, Niema Moshiri, Uyen Mai, Xingfan Jia, Siavash Mirarab 

Published: August 22, 2019 • <https://doi.org/10.1371/journal.pone.0221068>

<https://github.com/niemasd/TreeCluster>

Questions?